PRESS RELEASE

17 MAY 2013 **FOR IMMEDIATE RELEASE**

MATRIX CONCEPTS HOLDINGS BERHAD

INITIAL PUBLIC OFFERING ("IPO") IN CONJUNCTION WITH THE LISTING ON THE MAIN MARKET OF BURSA MALAYSIA SECURITIES BERHAD COMPRISING PUBLIC ISSUE OF 62,500,000 NEW ORDINARY SHARES OF RM1.00 EACH AND OFFER FOR SALE OF 37,500,000 ORDINARY SHARES OF RM1.00 EACH AT AN ISSUE/OFFER PRICE OF RM2.20 PER ORDINARY SHARE PAYABLE IN FULL UPON APPLICATION

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Equiniti Services Sdn Bhd ("Equiniti") wishes to announce that the IPO of Matrix Concepts Holdings Berhad ("Matrix Concepts") available for public subscription has been oversubscribed.

The IPO exercise comprises the following:-

1. The Public Issue of 62,500,000 new ordinary shares of RM1.00 each in Matrix Concepts allocated in the following manner:
   - 10,000,000 new Matrix Concepts Shares available for application by the Malaysian public;
   - 8,808,000 new Matrix Concepts Shares available for application by the eligible directors and employees of Matrix Concepts and subsidiaries ("Group") and persons who have contributed to the success of Matrix Concepts Group; and
   - 43,692,000 new Matrix Concepts Shares available for private placement to selected investors.

2. The offer for sale of 37,500,000 ordinary shares of RM1.00 each in Matrix Concepts allocated in the following manner:
   - 32,500,000 Matrix Concepts Shares available to Bumiputera Investors to be approved by the Ministry of International Trade and Industry (MITI); and
   - 5,000,000 Matrix Concepts Shares available for private placement to selected investors.

A total of 12,043 applications for 123,154,200 Shares with a value of **RM270,939,240** were received from the Malaysian public for the 10,000,000 new shares made available for public subscription, which represents an overall oversubscription rate of **11.32** times. For the Bumiputera portion a total of 4,990 applications for 41,015,700 shares were received which represents an oversubscription rate of 7.20 times. For the public portion a total of 7,053 applications for 82,138,500 shares were received which represents an oversubscription rate of 15.43 times

Notices of allotment will be mailed to all successful applicants on or before 27 May 2013.

The Principal Adviser, Managing Underwriter, Co-Underwriter and Co-Placement agent for this IPO exercise is **Hong Leong Investment Bank Berhad (formerly known as MIMB Investment Bank Berhad).** The Co-Underwriter and Co-Placement agent is **Kenanga Investment Bank Berhad**

Equiniti as the Issuing House

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