

MATRIX CONCEPTS HOLDINGS BERHAD**BUMI****BASIS FOR BALLOTING AND ALLOTING 5,000,000 ORDINARY SHARES**

DENOMINATION		TOTAL NUMBER OF APPLICANTS RECEIVED	NUMBER OF SUCCESSFUL APPLICANTS	% CHANCE	NUMBER OF SHARES/SUCCESSFUL APPLICANTS	TOTAL NO OF SHARES ALLOTTED	% SHARES AVAILABLE
FROM	TO						
100	900	31	10	32.26	100	1,000	0.02
1,000	1,900	260	26	10.00	1,000	26,000	0.52
2,000	2,900	240	28	11.67	2,000	56,000	1.12
3,000	3,900	303	39	12.87	3,000	117,000	2.34
4,000	5,900	860	120	13.95	4,000	480,000	9.60
6,000	10,900	2,443	350	14.33	6,000	2,100,000	42.00
11,000	19,900	449	75	16.70	11,000	825,000	16.50
20,000	49,900	277	50	18.05	15,000	750,000	15.00
50,000	99,900	91	19	20.88	20,000	380,000	7.60
100,000	199,900	27	7	25.93	25,000	175,000	3.50
200,000	Above	9	3	33.33	30,000	90,000	1.80
		4,990	727			5,000,000	100.00

MATRIX CONCEPTS HOLDINGS BERHAD**PUBLIC****BASIS FOR BALLOTING AND ALLOTING 5,000,000 ORDINARY SHARES**

DENOMINATION		TOTAL NUMBER OF APPLICANTS RECEIVED	NUMBER OF SUCCESSFUL APPLICANTS	% CHANCE	NUMBER OF SHARES/SUCCESSFUL APPLICANTS	TOTAL NO OF SHARES ALLOTTED	% SHARES AVAILABLE
FROM	TO						
100	900	91	10	10.99	100	1,000	0.02
1,000	1,900	806	12	1.49	1,000	12,000	0.24
2,000	2,900	656	16	2.44	2,000	32,000	0.64
3,000	3,900	765	27	3.53	3,000	81,000	1.62
4,000	5,900	1,361	60	4.41	4,000	240,000	4.80
6,000	10,900	3,946	210	5.32	6,000	1,260,000	25.20
11,000	19,900	2,054	139	6.77	11,000	1,529,000	30.58
20,000	49,900	1,123	80	7.12	15,000	1,200,000	24.00
50,000	99,900	246	19	7.72	20,000	380,000	7.60
100,000	199,900	89	7	7.87	25,000	175,000	3.50
200,000	Above	32	3	9.38	30,000	90,000	1.80
		11,169	583			5,000,000	100.00