equiniti

PRESS RELEASE

22 January 2013

FOR IMMEDIATE RELEASE

CHINA AUTOMOBILE PARTS HOLDINGS LIMITED

INITIAL PUBLIC OFFERING ("IPO") OF UP TO 150,000,000 ORDINARY SHARES OF US$0.10 EACH ("SHARES") COMPRISING:-
(I) PUBLIC ISSUE OF 90,000,000 NEW SHARES; AND
(II) OFFER FOR SALE OF UP TO 60,000,000 SHARES.
AT AN ISSUE/OFFER PRICE OF RM0.68 PER SHARE PAYABLE IN FULL UPON APPLICATION PURSUANT TO ITS LISTING ON THE MAIN MARKET OF BURSA MALAYSIA SECURITIES BERHAD.

Equiniti Services Sdn Bhd ("Equiniti") wishes to announce that the IPO of China Automobile Parts Holdings Limited has been oversubscribed.

The IPO exercise comprises the following:-

(a) Public issue of 30,000,000 new Shares made available for application by the Malaysian public;
(b) Public issue of 60,000,000 new Shares made available for private placement to selected investors; and
(c) Offer for sale of up to 60,000,000 Shares made available for private placement to selected investors;

A total of **3,908** applications for **100,740,700** Shares with a value of **RM68,503,676** were received from the Malaysian public for the 30,000,000 new Shares made available for public subscription, which represents an overall oversubscription rate of **2.36** times.

In addition, the placement agents have confirmed that 120,000,000 Shares available for private placement to selected investors have been fully placed out.

Notices of allotment will be dispatched by post to all successful applicants on or before 29 January 2013.

The Principal Adviser, Lead Placement Agent, Managing Underwriter, Joint Placement Agent and Joint Underwriter for this IPO exercise is **AmInvestment Bank Berhad** while **M&A Securities Sdn Bhd** is the Joint Placement Agent and Joint Underwriter.

Equiniti as the Issuing House