equiniti
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PRESS RELEASE

15 JUNE 2011 **FOR IMMEDIATE RELEASE**

MSM MALAYSIA HOLDINGS BERHAD

THE INITIAL PUBLIC OFFERING ("IPO") OF 234,564,700 ORDINARY SHARES OF RM0.50 EACH IN MSM MALAYSIA HOLDINGS BERHAD ("MSM HOLDINGS") ("SHARES") COMPRISING OFFER FOR SALE OF 109,564,700 EXISTING SHARES ("OFFER SHARES") AND PUBLIC ISSUE OF 125,000,000 NEW SHARES ("ISSUE SHARES") IN CONJUNCTION WITH THE LISTING OF AND QUOTATION FOR 702,980,000 SHARES ON THE MAIN MARKET OF BURSA MALAYSIA SECURITIES BERHAD AT THE FINAL RETAIL PRICE OF RM3.38 PER SHARE AND THE INSTITUTIONAL PRICE OF RM3.50 PER SHARE.

Equiniti Services Sdn Bhd (*formerly known as MIDF Consultancy & Corporate Services Sdn Bhd*) ("Equiniti") is pleased to announce that the Shares of MSM Holdings made available for public subscription have been oversubscribed.

The IPO consists of the following:
1. Institutional Offering of 206,444,700 Shares; and
2. Retail Offering of 28,120,000 Shares comprising:
   - 14,060,000 Issue Shares made available to Eligible Employees (as defined in the Prospectus dated 2 June 2011) and persons who have contributed to the success of MSM Holdings and its subsidiaries ("Pink Form Allotees"); and
   - 14,060,000 Issue Shares made available to the Malaysian public.

For the **14,060,000** Issue Shares made available for public subscription, a total of **50,496** applications for **496,058,100** Issue Shares with a value of **RM1,676,676,378.00** were received from the Malaysian public. This represents an overall oversubscription rate of **34.28** times. For the Bumiputra portion, a total of 13,471 applications for 130,075,900 Issue Shares were received which represent an oversubscription rate of 17.50 times. For the non-Bumiputra public portion, a total of 37,025 applications for 365,982,200 Issue Shares were received which represents an oversubscription rate of 51.06 times.

Of the 14,060,000 Issue Shares made available to Pink Form Allotees, 13,078,500 Issue Shares were subscribed and the balance was clawed back to the Malaysian public portion.

The Principal Adviser, the Sole Global Co-Ordinator and the Joint Bookrunners for the Institutional Offering have confirmed that the Institutional Offering of 206,444,700 Shares has been completed. The Institutional Price has been fixed at RM3.50 per Share, and the Final Retail Offering has been fixed at RM3.38 per Share.

Notices of Allotment will be dispatched by post to all successful applicants on or before 24 June 2011.

CIMB Investment Bank Berhad is the Principal Adviser and Sole Global Co-Ordinator for the IPO. The Joint Bookrunners for the Institutional Offering and Joint Managing Underwriters for the Retail Offering are CIMB Investment Bank Berhad and Maybank Investment Bank Berhad. The Joint Underwriters for the Retail Offering are AmInvestment Bank Berhad, CIMB Investment Bank Berhad, HwangDBS Investment Bank Berhad, Maybank Investment Bank Berhad, MIDF Amanah Investment Bank Berhad, OSK Investment Bank Berhad and RHB Investment Bank Berhad.

These materials are not an offer of securities of MSM Holdings in the United States of America ("U.S."). Securities may not be offered or sold in the U.S. absent registration or exemption from registration under the U.S. Securities Act of 1933, as amended. MSM Holdings does not intend to register any portion of the offering in the U.S. or to conduct a public offering of securities in the U.S.

Equiniti
As the Issuing House

Authorised for release on the above for and on behalf of
Equiniti Services Sdn Bhd

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Name: **Khalid bin Muhammad**
Designation: **Acting Chief Executive Officer**
Date: **June 15, 2011**