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Tricor Investor & Issuing House Services Sdn Bhd (11324-H)
(formerly known as Equiniti Services Sdn Bhd)
(A wholly owned subsidiary of Tricor Services (Malaysia) Sdn Bhd)

PRESS RELEASE

Private & Confidential / Sulit

1 MARCH 2016

FOR IMMEDIATE RELEASE

CHIN HIN GROUP BERHAD

INITIAL PUBLIC OFFERING ("IPO") IN CONJUNCTION WITH THE LISTING ON THE MAIN MARKET OF BURSA MALAYSIA SECURITIES BERHAD COMPRISING PUBLIC ISSUE OF 63,197,900 NEW ORDINARY SHARES OF RM0.50 EACH AND OFFER FOR SALE OF 65,000,000 EXISTING SHARES OF RM0.50 EACH AT AN ISSUE/OFFER PRICE OF RM0.65 PER SHARE PAYABLE IN FULL UPON APPLICATION

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Tricor Investor & Issuing House Services Sdn Bhd ("TIIH") wishes to announce that the IPO of Chin Hin Group Berhad ("Chin Hin") available for public subscription has been oversubscribed.

The IPO exercise comprises the following:-

Public Issue of 63,197,900 new ordinary shares of RM0.50 each in the following manner:

- 25,294,400 new shares available for application by the Malaysian public;
- 6,400,000 new shares available for application by the eligible directors and employees; and
- 31,503,500 new shares by way of placement to identified investors; and

Offer for Sale of 65,000,000 existing shares in the following manner:

- 14,411,200 existing shares by way of placement to identified investors; and
- 50,588,800 existing shares by way of placement to Bumiputera investors approved by the Ministry of International Trade and Industry

A total of 7,767 applications for 246,302,100 new shares with a value of RM160,096,365.00 were received from the Malaysian public for 25,294,400 new shares made available for Public subscription, which represents an overall oversubscription rate of 8.74 times. For the Bumiputera portion, a total of 3,138 applications for 84,558,300 new shares were received which represents an oversubscription rate of 5.69 times. For the Public portion a total of 4,629 applications for 161,743,800 new shares were received which represents an oversubscription rate of 11.79 times.

The 6,400,000 new shares available for application by the directors and eligible employees of Chin Hin Group Berhad have been fully subscribed.

In addition, the placement agent has confirmed that 31,503,500 new shares and 14,411,200 existing shares by way of placement to Identified Investors and 50,588,800 existing shares by way of placement to Bumiputera Investors approved by the Ministry of International Trade and Industry have been fully placed out.

The notices of allotment will be dispatched to all successful applicants on or before 7 March 2016.

M & A Securities Sdn Bhd is the Adviser, Underwriter and Placement Agent for this IPO exercise.

TIIH as the Issuing House