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Tricor Investor & Issuing House Services Sdn Bhd (11324-H)
(A wholly owned subsidiary of Tricor Services (Malaysia) Sdn Bhd)

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17 May 2017 **FOR IMMEDIATE RELEASE**

inta BINA
INTA BINA GROUP BERHAD
(Company No. 1134880-W)

INITIAL PUBLIC OFFERING ("IPO") IN CONJUNCTION WITH THE LISTING ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD COMPRISING (I) PUBLIC ISSUE OF 107,051,800 NEW ORDINARY SHARES AND (II) OFFER FOR SALE OF 26,763,000 EXISTING SHARES AT AN ISSUE PRICE OF RM0.25 PER SHARE PAYABLE IN FULL UPON APPLICATION

Tricor Investor & Issuing House Services Sdn Bhd ("TIIH") wishes to announce that the IPO of Inta Bina Group Berhad ("Inta Bina") available for public subscription has been oversubscribed.

The IPO exercise comprises the following:-

I. Public Issue of 107,051,800 new ordinary shares in Inta Bina Group Berhad ("Shares") in the following manner:-

- 26,763,000 New Shares available for application by the Malaysian public;
- 20,013,000 New Shares available for application by the eligible directors, employees and business associates/persons who have contributed to the success of Inta Bina;
- 53,526,000 New Shares by way of private placement to Bumiputera investors approved by the Ministry of International Trade and Industry (MITI); and
- 6,749,800 New Shares by way of private placement to selected investors; and

II. Offer for Sale of 26,763,000 existing shares by way of private placement to selected investors

A total of 12,574 applications for 1,170,562,200 New Shares with a value of RM292,640,550.00 were received from the Malaysian public for 26,763,000 New Shares made available for public subscription, which represents an overall oversubscription rate of 42.74 times. For the Bumiputera portion, a total of 6,731 applications for 555,841,800 New Shares were received which represents an oversubscription rate of 40.54 times. For the other Malaysian public portion, a total of 5,843 applications for 614,720,400 New Shares were received which represents an oversubscription rate of 44.94 times.

The 20,013,000 New Shares available for application by the eligible directors, employees and business associates/persons who have contributed to the success of the Group have been fully subscribed.

In addition, the placement agent has confirmed that 53,526,000 New Shares by way of private placement to Bumiputera investors approved by the Ministry of International Trade and Industry, 6,749,800 New Shares by way of private placement to selected investors and 26,763,000 existing shares by way of private placement to selected investors have been fully placed out respectively.

The notices of allotment will be despatched to all successful applicants on or before 24 May 2017.

M&A Securities Sdn Bhd is the Adviser, Sponsor, Underwriter and Placement Agent for this IPO exercise.