

PRESS RELEASE

11 February 2021

FOR IMMEDIATE RELEASE

mobilia

MOBILIA HOLDINGS BERHAD

(Registration No. 202001004249 (1360569-P))

INITIAL PUBLIC OFFERING ("IPO") IN CONJUNCTION WITH THE LISTING OF MOBILIA HOLDINGS BERHAD ("MOBILIA") ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD COMPRISING A PUBLIC ISSUE OF 60,000,000 NEW ORDINARY SHARES AND AN OFFER FOR SALE OF 40,000,000 EXISTING SHARES AT AN ISSUE/OFFER PRICE OF RM0.23 PER SHARE, PAYABLE IN FULL UPON APPLICATION

Tricor Investor & Issuing House Services Sdn Bhd ("TIIH") wishes to announce that the IPO of MOBILIA available for application by the Malaysian public has been oversubscribed.

The IPO exercise comprises:

1. Public issue of 60,000,000 new ordinary shares in MOBILIA ("**Shares**") in the following manner:
 - 20,000,000 new Shares made available for application by the Malaysian public, out of which:
 - i. 10,000,000 new Shares made available to Bumiputera public investors; and
 - ii. 10,000,000 new Shares made available to public investors;
 - 12,000,000 new Shares made available for application by the eligible employees and persons who have contributed to the success of MOBILIA and its subsidiaries; and
 - 28,000,000 new Shares by way of private placement to selected investors;
2. Offer for sale of 40,000,000 existing Shares by way of private placement to selected Bumiputera investors approved by the Ministry of International Trade and Industry.

A total of 25,164 applications for 1,863,463,000 new Shares with a value of RM428,596,490 were received from the Malaysian public for 20,000,000 new Shares made available for application by the Malaysian public, which represents an overall oversubscription rate of 92.17 times. For the Bumiputera portion, a total of 11,719 applications for 673,240,400 new Shares were received, which represents an oversubscription rate of 66.32 times. For the public portion, a total of 13,445 applications for 1,190,222,600 new Shares were received, which represents an oversubscription rate of 118.02 times.

The 12,000,000 new Shares available for application by the eligible employees and persons who have contributed to the success of MOBILIA and its subsidiaries have also been fully subscribed.

In addition, the Placement Agent has confirmed that the 68,000,000 Shares made available for application by way of private placements have been fully placed out.

The notices of allotment will be posted to all successful applicants on or before 22 February 2021.

Kenanga Investment Bank Berhad is the Principal Adviser, Sponsor, Underwriter and Placement Agent for this IPO exercise.