PRESS RELEASE

8 July 2021 **FOR IMMEDIATE RELEASE**

CTOS DIGITAL BERHAD

Registration No. 201401025733 (1101823-A)

INITIAL PUBLIC OFFERING ("IPO") OF UP TO 1,100,000,000 ORDINARY SHARES IN CTOS DIGITAL BERHAD (FORMERLY KNOWN AS CTOS HOLDINGS SDN BHD) ("CTOS DIGITAL") ("IPO SHARES") IN CONJUNCTION WITH THE LISTING OF AND QUOTATION FOR THE ENTIRE ENLARGED ISSUED SHARES IN CTOS DIGITAL ("SHARES") ON THE MAIN MARKET OF BURSA MALAYSIA SECURITIES BERHAD COMPRISING AN OFFER FOR SALE OF UP TO 900,000,000 EXISTING SHARES ("OFFER SHARES") AND A PUBLIC ISSUE OF 200,000,000 NEW SHARES ("ISSUE SHARES") AT THE FINAL PRICE OF RM1.10 PER IPO SHARE

The IPO involves the issuance of up to 1,100,000,000 IPO Shares comprising the following:

(i) Institutional offering of up to 936,000,000 IPO Shares to Malaysian and foreign institutional and selected investors at the institutional price determined by way of bookbuilding ("**Institutional Price**") ("**Institutional Offering**") and

(ii) Retail offering of 164,000,000 Issue Shares to the directors of CTOS Digital ("**Directors**"), employees of CTOS Digital and its subsidiaries ("**Group**") (including directors of the subsidiaries of CTOS Digital) and persons who have contributed to the success of the Group (collectively, "**Eligible Persons**") and the Malaysian public at the retail price of RM1.10 per Issue Share ("**Retail Offering**").

Tricor Investor & Issuing House Services Sdn Bhd ("**TIIH**") wishes to announce that following the completion of the bookbuilding process under the Institutional Offering by CTOS Digital, the Institutional Price has been fixed at RM1.10 per IPO Share. Accordingly, the final retail price for the Issue Shares under the Retail Offering has also been fixed at RM1.10 per Issue Share (**"Final Retail Price"**).

As the Final Retail Price equals to the Retail Price of RM1.10 per Issue Share, there will be no refund to be made to the successful applicant under the Retail Offering.

A total of 51,494 applications for 1,256,927,900 Issue Shares with a value of RM1,382,620,690 were received from the Malaysian public for the 44,000,000 Issue Shares made available for application by Malaysian public, which represents an overall oversubscription rate of 27.57 times. For the Bumiputera portion, a total of 14,192 applications for 338,068,900 Issue Shares were received which represents an oversubscription rate of 14.37 times. For the public portion, a total of 37,302 applications for 918,859,000 Issue Shares were received which represents an oversubscription rate of 40.77 times.

The 30,000,000 Issue Shares available for application via Pink Application Form have been fully subscribed.

The 90,000,000 Issue Shares available for application via Blue Application Form have been under subscribed. The unsubscribed Issue Shares which were underwritten by the Joint Underwriters were clawed back and reallocated to the Institutional Offering pursuant to Section 4.2.4 of the Prospectus dated 30 June 2021 issued by CTOS Digital.

For the Institutional Offering, the Joint Global Coordinators and Joint Bookrunners have confirmed that the 936,000,000 IPO Shares offered to Malaysian and foreign institutional and selected investors have been fully subscribed. A total of 23 cornerstone investors subscribed for 54.4% of the Institutional Offering and the remaining IPO Shares available for bookbuilding saw an overwhelming demand of over RM6.5 billion.

The Notices of Allotment will be despatched to all successful applicants on or before 16 July 2021.

Maybank Investment Bank Berhad and RHB Investment Bank Berhad are the Joint Principal Advisers, Joint Global Coordinators, Joint Bookrunners, Joint Managing Underwriters and Joint Underwriters for the IPO.

The other Joint Global Coordinators for the IPO are:

1) Credit Suisse Securities (Malaysia) Sdn Bhd; and
2) Credit Suisse (Singapore) Limited.

The other Joint Bookrunners for the IPO are:

1) AmInvestment Bank Berhad;
2) Credit Suisse Securities (Malaysia) Sdn Bhd; and
3) Credit Suisse (Singapore) Limited.

The other Joint Managing Underwriter and Joint Underwriter for the IPO is AmInvestment Bank Berhad.