Tricor Investor & Issuing House Services Sdn Bhd
Reg. No.: 197101000970 (11324-H)
(A wholly owned subsidiary of Tricor Services (Malaysia) Sdn Bhd)

PRESS RELEASE

21 September 2021

FOR IMMEDIATE RELEASE

CEKD BERHAD

(Registration No: 201801023077 (1285096-M))

INITIAL PUBLIC OFFERING ("IPO") IN CONJUNCTION WITH THE LISTING OF CEKD BERHAD ("CEKD") ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD COMPRISING A PUBLIC ISSUE OF 50,590,000 NEW ORDINARY SHARES AT AN ISSUE PRICE OF RM0.48 PER SHARE, PAYABLE IN FULL UPON APPLICATION

The IPO exercise comprises:

Public issue of 50,590,000 new ordinary shares in CEKD (**"Public Issue Shares"**) in the following manner:

i. 9,729,000 new Shares available for application by the Malaysian public:

ii. 9,729,000 new Shares available for application by the eligible directors, employees and persons who have contributed to the success of the Group:

iii. 6,811,000 new Shares by way of private placement to selected investors: and

iv. 24,321,000 new Shares by way of private placement to Bumiputera investors approved by the Ministry of International Trade and Industry.

Tricor Investor & Issuing House Services Sdn Bhd ("**TIIH**") wishes to announce that the Public Issue of 9,729,000 new Shares of CEKD available for application by the Malaysian public has been oversubscribed.

A total of 18,884 applications for 1,290,183,500 new Shares with a value of RM619,288,080.00 were received from the Malaysian public, which represents an overall oversubscription rate of 131.61 times. For the Bumiputera portion, a total of 10,413 applications for 593,591,600 new Shares were received, which represents an oversubscription rate of 121.03 times. For the public portion, a total of 8,471 applications for 696,591,900 new Shares were received, which represents an oversubscription rate of 142.20 times.

Meanwhile, a total of 9,729,000 new Shares available for application by the eligible directors, employees and persons who have contributed to the success of the Group have also been fully subscribed.

In addition, the Placement Agent has confirmed that the 31,132,000 Shares made available for application by way of private placement have been fully placed out.

The notices of allotment will be posted to all successful applicants on or before 28 September 2021.

M&A Securities Sdn Bhd is the Adviser, Sponsor, Underwriter and Placement Agent for this IPO exercise.