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Tricor Investor & Issuing House Services Sdn Bhd
Reg. No.: 197101000970 (11324-H)
(A wholly owned subsidiary of Tricor Services (Malaysia) Sdn Bhd)

PRESS RELEASE

7 December 2021 **FOR IMMEDIATE RELEASE**

ATECH

AURELIUS TECHNOLOGIES BERHAD
(Registration No. 202101005015 (1405314-D))

INITIAL PUBLIC OFFERING ("IPO") OF UP TO 103,870,000 ORDINARY SHARES ("IPO SHARES") IN AURELIUS TECHNOLOGIES BERHAD ("ATECH") IN CONJUNCTION WITH THE LISTING OF AND QUOTATION FOR THE ENTIRE ENLARGED ISSUED ORDINARY SHARES IN ATECH ("SHARES") ON THE MAIN MARKET OF BURSA MALAYSIA SECURITIES BERHAD COMPRISING AN OFFER FOR SALE OF UP TO 26,860,000 EXISTING SHARES ("OFFER SHARES") AND A PUBLIC ISSUE OF 77,010,000 NEW SHARES ("ISSUE SHARES") AT THE FINAL PRICE OF RM1.36 PER IPO SHARE

The IPO involves the issuance of up to 103,870,000 IPO Shares comprising the following:

(I) Institutional offering of up to 80,961,000 IPO Shares to Malaysian institutional and selected investors, including Bumiputera investors approved by the Ministry of International Trade and Industry at the institutional price to be determined by way of bookbuilding ("Institutional Price") ("**Institutional Offering**"); and

(II) Retail offering of 22,909,000 Issue Shares to the directors and eligible employees of ATech and its subsidiary ("**Group**"), persons who have contributed to the success of the Group and the Malaysian public at the retail price of RM1.36 per Issue Share ("**Retail Price**") ("**Retail Offering**").

Tricor Investor & Issuing House Services Sdn Bhd ("**TIIH**") wishes to announce that following the completion of the bookbuilding process under the Institutional Offering by ATech, the Institutional Price has been fixed at RM1.36 per IPO Share. Accordingly, the final retail price for the Issue Shares under the Retail Offering has also been fixed at RM1.36 per Issue Share (**"Final Retail Price"**).

As the Final Retail Price equals to the Retail Price of RM1.36 per Issue Share, there will be no refund to be made to the successful applicants under the Retail Offering.

A total of 14,253 applications for 380,958,800 Issue Shares with a value of RM518,103,968.00 were received from the Malaysian public for the 17,909,000 Issue Shares made available for application by Malaysian public, which represents an overall oversubscription rate of 20.27 times. For the Bumiputera portion, a total of 7,399 applications for 140,000,100 Issue Shares were received which represents an oversubscription rate of 14.63 times. For the public portion, a total of 6,854 applications for 240,958,700 Issue Shares were received which represents an oversubscription rate of 25.91 times.

The 5,000,000 Issue Shares available for application via Pink Application Form have been fully subscribed.

For the Institutional Offering, the Sole Bookrunner and Sole Underwriter have confirmed that the 80,961,000 IPO Shares offered to Malaysian institutional and selected investors, including Bumiputera investors approved by the Ministry of International Trade and Industry have been fully subscribed.

The Notices of Allotment will be despatched to all successful applicants on or before 15 December 2021.

Maybank Investment Bank Berhad is the Principal Adviser, Sole Bookrunner and Sole Underwriter for the IPO.