14 June 2022

PRESS RELEASE

FOR IMMEDIATE RELEASE

YX PRECIOUS METALS BHD

(Registration No. 202101001245 (1401543-M))

INITIAL PUBLIC OFFERING ("IPO") IN CONJUNCTION WITH THE LISTING OF YX PRECIOUS METALS BHD ("YXPM") ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD COMPRISING PUBLIC ISSUE OF 111,648,000 NEW ORDINARY SHARES IN YXPM AT AN IPO PRICE OF RM0.28 PER SHARE, PAYABLE IN FULL UPON APPLICATION

The IPO exercise comprises a Public Issue of 111,648,000 new ordinary shares in YXPM ("**Share(s)**") in the following manner:

- 18,608,000 new Shares made available for application by the Malaysian public;
- 11,162,000 new Shares made available for application by the eligible directors and employees of YXPM and its subsidiaries ("**YXPM Group**"), directors and employees of Tomei Consolidated Berhad ("**Tomei**") and its subsidiaries as well as any other persons who have contributed to the success of the YXPM Group;
- 18,608,000 new Shares made available for application by all entitled shareholders of Tomei;
- 16,751,200 new Shares made available by way of private placement to selected investors; and
- 46,518,800 new Shares made available by way of private placement to selected Bumiputera investors approved by the Ministry of International Trade and Industry, Malaysia.

Tricor Investor & Issuing House Services Sdn Bhd ("**TIIH**") wishes to announce that the Public Issue of 18,608,000 Shares made available for application by the Malaysian public has been oversubscribed.

A total of 8,105 applications for 509,162,100 new Shares with a value of RM142,565,388 were received from the Malaysian public, which represents an overall oversubscription rate of 26.36 times. For the Bumiputera portion, a total of 3,923 applications for 173,552,600 new Shares were received, which represents an oversubscription rate of 17.65 times. For the public portion, a total of 4,182 applications for 335,609,500 new Shares were received, which represents an oversubscription rate of 35.07 times.

Meanwhile, a total of 11,162,000 new Shares made available for application by the eligible directors and employees of the YXPM Group, directors and employees of Tomei and its subsidiaries as well as any other persons who have contributed to the success of the YXPM Group have also been fully subscribed.

The total 18,608,000 new Shares made available for application by all entitled shareholders of Tomei have been fully subscribed.

The Sole Placement Agent has confirmed that the 63,270,000 new Shares made available by way of private placement have been fully placed out.

The notices of allotment will be posted to all successful applicants on or before 21 June 2022.

Public Investment Bank Berhad is the Principal Adviser, Sponsor, Sole Underwriter and Sole Placement Agent for this IPO exercise.