Tricor Investor & Issuing House Services Sdn Bhd
Reg. No.: 197101000970 (11324-H)
(A wholly owned subsidiary of Tricor Services (Malaysia) Sdn Bhd)

PRESS RELEASE

27 JULY 2022 **FOR IMMEDIATE RELEASE**

UNIQUE FIRE HOLDINGS BERHAD

(Registration No. 202101013602 (1413901-D))

INITIAL PUBLIC OFFERING ("IPO") OF UNIQUE FIRE HOLDINGS BERHAD ("UNIQUE FIRE" OR "COMPANY") COMPRISING PUBLIC ISSUE OF 83,750,000 NEW ORDINARY SHARES IN UNIQUE FIRE ("UNIQUE FIRE SHARES" OR "SHARES") AND OFFER FOR SALE OF 30,000,000 EXISTING UNIQUE FIRE SHARES AT AN IPO PRICE OF RM0.26 PER SHARE PAYABLE IN FULL ON APPLICATION IN CONJUNCTION WITH THE LISTING OF AND QUOTATION FOR THE ENTIRE ENLARGED ISSUED SHARES OF UNIQUE FIRE ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD

…………………………………………………………………………………………………..

The IPO involves the issuance of Unique Fire Shares in the following manner:

(I) Public Issue of 83,750,000 Unique Fire Shares to be allocated in the following manner:

- 20,000,000 Unique Fire Shares to the Malaysian public;
- 8,000,000 Unique Fire Shares to eligible Directors, employees and persons who have contributed to the success of the Group;
- 5,750,000 Unique Fire Shares by way of private placement to selected investors; and
- 50,000,000 Unique Fire Shares by way of private placement to Bumiputera investors approved by the Ministry of International Trade and Industry ("**MITI**");

AND

(II) Offer for Sale of 30,000,000 existing Unique Fire Shares by way of private placement to selected investors.

Tricor Investor & Issuing House Services Sdn Bhd ("**TIIH**") wishes to announce that the Public Issue of 20,000,000 Unique Fire Shares available for application by the Malaysian public has been oversubscribed.

A total of 2,508 applications for 121,501,200 Unique Fire Shares with a value of RM31,590,312.00 were received from the Malaysian public, which represents an overall oversubscription rate of 5.08 times. For the Bumiputera public portion, a total of 1,481 applications for 55,263,900 Unique Fire Shares were received, which represents an oversubscription rate of 4.53 times. For the remaining Malaysian public portion, a total of 1,027 applications for 66,237,300 Unique Fire Shares were received, which represents an oversubscription rate of 5.62 times.

Meanwhile, 8,000,000 Unique Fire Shares available to the eligible Directors, employees and persons who have contributed to the success of the Group have also been fully subscribed.

The Placement Agent has confirmed that 5,750,000 Unique Fire Shares made available for application by way of private placement to selected investors have been fully placed out and 50,000,000 Unique Fire Shares made available for application by way of private placement to Bumiputera investors approved by MITI have been fully subscribed via placement and clawed-back pursuant to the clawback and reallocation provisions set out in the Prospectus of Unique Fire dated 29 June 2022.

The notices of allotment will be posted to all successful applicants on or before 3 August 2022.

Alliance Islamic Bank Berhad is the Principal Adviser, Sponsor, Sole Underwriter and Placement Agent for the IPO.