Tricor Investor & Issuing House Services Sdn Bhd
Reg. No.: 197101000970 (11324-H)
(A wholly owned subsidiary of Tricor Services (Malaysia) Sdn Bhd)

PRESS RELEASE

16 NOVEMBER 2022 **FOR IMMEDIATE RELEASE**

INFOMINA BERHAD
(Registration No. 200701018579 (776590-U))

INITIAL PUBLIC OFFERING ("IPO") IN CONJUNCTION WITH THE LISTING OF INFOMINA BERHAD ("INFOMINA") ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD COMPRISING A PUBLIC ISSUE OF 81,168,800 NEW ORDINARY SHARES AND OFFER FOR SALE OF 81,168,800 EXISTING SHARES IN INFOMINA ("SHARES") AT AN ISSUE PRICE OF RM0.40 PER SHARE, PAYABLE IN FULL UPON APPLICATION

The IPO involves the issuance of Shares in the following manner:

(I) Public issue of 81,168,800 New Ordinary Shares in the following manner:

- 30,062,600 New Shares available for application by the Malaysian public;
- 6,012,500 New Shares available for application by the eligible Directors and employees of the Group; and
- 45,093,700 New Shares by way of private placement to Bumiputera investors approved by the Ministry of International Trade and Industry ("**MITI")**;

AND

(II) Offer for Sale of 81,168,800 Existing Shares in the following manner:

- 30,062,500 Existing Shares by way of private placement to Bumiputera investors approved by MITI; and
- 51,106,300 Existing Shares by way of private placement to selected investors

Tricor Investor & Issuing House Services Sdn Bhd ("**TIIH**") wishes to announce that the Public Issue of 30,062,600 New Shares made available for application by the Malaysian public has been oversubscribed.

A total of 11,263 applications for 673,232,300 new Shares with a value of RM269,292,920 were received from the Malaysian public, which represents an overall oversubscription rate of 21.39 times. For the Bumiputera portion, a total of 5,779 applications for 236,752,600 new Shares were received, which represents an oversubscription rate of 14.75 times. For the public portion, a total of 5,484 applications for 436,479,700 new Shares were received, which represents an oversubscription rate of 28.04 times.

Meanwhile, 6,012,500 New Shares made available for application by the eligible Directors and employees of the Group have also been fully subscribed.

Further, the Placement Agent has confirmed that the 126,262,500 Shares made available for application by way of private placement have been fully placed out.

The notices of allotment will be posted to all successful applicants on or before 23 November 2022.

M & A Securities Sdn Bhd is the Principal Adviser, Sponsor, Underwriter and Placement Agent for this IPO.