Tricor Investor & Issuing House Services Sdn Bhd
Reg. No.: 197101000970 (11324-H)
(A wholly owned subsidiary of Tricor Services (Malaysia) Sdn Bhd)

PRESS RELEASE

27 DECEMBER 2022 **FOR IMMEDIATE RELEASE**

DS SIGMA HOLDINGS BERHAD

(Registration No. 202101030362 (1430662-K))

INITIAL PUBLIC OFFERING ("IPO") IN CONJUNCTION WITH THE LISTING OF DS SIGMA HOLDINGS BERHAD ("DS SIGMA" OR "COMPANY") ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD COMPRISING A PUBLIC ISSUE OF 91,180,000 NEW ORDINARY SHARES ("SHARES") AND OFFER FOR SALE OF 38,420,000 EXISTING SHARES IN DS SIGMA AT AN ISSUE/OFFER PRICE OF RM0.55 PER SHARE, PAYABLE IN FULL UPON APPLICATION

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The IPO involves the issuance of Shares in the following manner:

(I) Public issue of 91,180,000 new Shares in the following manner:

- 24,000,000 new Shares made available for application by the Malaysian public;
- 9,800,000 new Shares made available for application by the eligible Directors, employees and person(s) who have contributed to the success of DS Sigma and its subsidiaries;
- 35,800,000 new Shares made available by way of private placement to selected investors; and
- 21,580,000 new Shares made available by way of private placement to selected Bumiputera investors approved by the Ministry of International Trade and Industry Malaysia ("**MITI")**;

and

(II) Offer for sale of 38,420,000 existing Shares by way of private placement to selected Bumiputera investors approved by MITI.

Tricor Investor & Issuing House Services Sdn Bhd ("**TIIH**") wishes to announce that the public issue of 24,000,000 new Shares made available for application by the Malaysian public has been oversubscribed.

A total of 13,031 applications for 642,581,200 new Shares with a value of RM353,419,660.00 were received from the Malaysian public, which represents an overall oversubscription rate of 25.77 times. For the Bumiputera portion, a total of 7,778 applications for 300,043,700 new Shares were received, which represents an oversubscription rate of 24.00 times. For the public portion, a total of 5,253 applications for 342,537,500 new Shares were received, which represents an oversubscription rate of 27.54 times.

Meanwhile, 9,800,000 new Shares made available for application by the eligible Directors, employees and persons who have contributed to the success of DS Sigma and its subsidiaries have also been fully subscribed.

Further, the Placement Agent has confirmed that the 95,800,000 Shares made available for application by way of private placement have been fully placed out.

The notices of allotment will be posted to all successful applicants on or before 4 January 2023.

Public Investment Bank Berhad is the Principal Adviser, Sponsor, Sole Underwriter and Sole Placement Agent for this IPO.