

PRESS RELEASE

7 JULY 2023

FOR IMMEDIATE RELEASE



DC HEALTHCARE HOLDINGS BERHAD

(Registration No.: 202201014036 (1459733-P))
(Incorporated in Malaysia)

INITIAL PUBLIC OFFERING (“IPO”) IN CONJUNCTION WITH THE LISTING OF DC HEALTHCARE HOLDINGS BERHAD (“DC HEALTHCARE”) ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD COMPRISING A PUBLIC ISSUE OF 199,260,000 NEW ORDINARY SHARES IN DC HEALTHCARE (“SHARES”) AND AN OFFER FOR SALE OF 99,630,000 EXISTING SHARES IN DC HEALTHCARE AT AN ISSUE/OFFER PRICE OF RM0.25 PER SHARE, PAYABLE IN FULL UPON APPLICATION

The IPO involves the issuance of Shares in the following manner:

- (I) Public issue of 199,260,000 new Shares in the following manner:
 - 49,815,000 New Shares available for application by the Malaysian public;
 - 29,889,000 New Shares available for application by our eligible Directors and employees;
 - 119,556,000 New Shares by way of private placement to selected investors; and
- (II) Offer for sale of 99,630,000 existing Shares by way of private placement to selected investors

Tricor Investor & Issuing House Services Sdn Bhd (“**TIIH**”) wishes to announce that the public issue of 49,815,000 New Shares made available for application by the Malaysian public has been oversubscribed.

A total of 17,614 applications for 3,011,662,400 New Shares with a value of RM752,915,600.00 were received from the Malaysian public, which represents an overall oversubscription rate of 59.46 times. For the Bumiputera portion, a total of 7,509 applications for 1,052,785,400 New Shares were received, representing an oversubscription rate of 41.27 times. For the public portion, a total of 10,105 applications for 1,958,877,000 New Shares were received, which represents an oversubscription rate of 77.65 times.

Meanwhile, 29,889,000 New Shares made available to the eligible Directors and employees have also been fully subscribed.

Further, the Placement Agent has confirmed that the 219,186,000 IPO Shares by way of private placement to selected investors have been fully placed out.

The notices of allotment will be posted to all successful applicants on or before 14 July 2023.

M & A Securities Sdn Bhd is the Principal Adviser, Sponsor, Underwriter and Placement Agent for this IPO.