

PRESS RELEASE

14 JULY 2023

FOR IMMEDIATE RELEASE



DAYTHREE DIGITAL BERHAD

(Registration No.: 202201029566 (1475263-U))
(Incorporated in Malaysia)

INITIAL PUBLIC OFFERING (“IPO”) IN CONJUNCTION WITH THE LISTING OF DAYTHREE DIGITAL BERHAD (“DAYTHREE”) ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD COMPRISING A PUBLIC ISSUE OF 110,400,000 NEW ORDINARY SHARES IN DAYTHREE (“SHARES”) AND AN OFFER FOR SALE OF 12,000,000 EXISTING SHARES IN DAYTHREE AT AN ISSUE/OFFER PRICE OF RM0.30 PER SHARE, PAYABLE IN FULL UPON APPLICATION

The IPO involves the issuance of Shares in the following manner:

(I) Public issue of 110,400,000 new Shares in the following manner:

- 24,000,000 New Shares available for application by the Malaysian public;
- 12,000,000 New Shares available for application by our eligible Directors and employees of our group;
- 74,400,000 New Shares by way of private placement to selected investors; and

(II) Offer for sale of 12,000,000 existing Shares by way of private placement to selected investors

Tricor Investor & Issuing House Services Sdn Bhd (“**TIIH**”) wishes to announce that the public issue of 24,000,000 new Shares made available for application by the Malaysian public has been oversubscribed.

A total of 24,053 applications for 3,124,877,000 New Shares with a value of RM937,463,100.00 were received from the Malaysian public, which represents an overall oversubscription rate of 129.20 times. For the Bumiputera portion, a total of 13,004 applications for 1,365,792,800 New Shares were received, representing an oversubscription rate of 112.82 times. For the public portion, a total of 11,049 applications for 1,759,084,200 New Shares were received, which represents an oversubscription rate of 145.59 times.

Meanwhile, 12,000,000 New Shares made available to the eligible Directors and employees of our group have also been fully subscribed.

Further, the Placement Agent has confirmed that the 86,400,000 IPO Shares by way of private placement to selected investors have been fully placed out.

The notices of allotment will be posted to all successful applicants on or before 24 July 2023.

M & A Securities Sdn Bhd is the Adviser, Sponsor, Underwriter and Placement Agent for this IPO.