PRESS RELEASE

12 MARCH 2024 **FOR IMMEDIATE RELEASE**

ALPHA IVF GROUP BERHAD
202101005100 (1405399-X)

ALPHA IVF GROUP BERHAD BERHAD
(Registration No. 202101005100 (1405399-X))
(Incorporated in Malaysia under the Companies Act 2016)

INITIAL PUBLIC OFFERING ("IPO") OF 1,458,000,000 ORDINARY SHARES ("SHARES") IN ALPHA IVF GROUP BERHAD ("ALPHA IVF" OR "COMPANY") IN CONJUNCTION WITH THE LISTING OF AND QUOTATION FOR ITS ENTIRE ISSUED ORDINARY SHARES ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("BURSA SECURITIES") COMPRISING A PUBLIC ISSUE OF 364,500,000 NEW SHARES ("ISSUE SHARES") AND OFFER FOR SALE OF 1,093,500,000 EXISTING SHARES ("OFFER SHARES") AT AN IPO PRICE OF RM0.32 PER ISSUE SHARE / OFFER SHARE, PAYABLE IN FULL UPON APPLICATION

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The IPO involves the issuance of Shares in the following manner:

(I) An institutional offering of 1,239,300,000 IPO Shares (comprising 1,093,500,000 Offer Shares and 145,800,000 Issue Shares) to institutional and selected investors, including Bumiputera investors approved by the Ministry of Investment, Trade and Industry, Malaysia ("**MITI**") ("**MITI Tranche**"), and

(II) A retail offering of 218,700,000 Issue Shares to the directors, eligible employees and eligible persons who have contributed to the success of Alpha IVF and its subsidiaries ("**Group**"), and the Malaysian Public.

Tricor Investor & Issuing House Services Sdn Bhd ("**TIIH**") wishes to announce that the 194,400,000 Issue Shares made available for application by the Malaysian public have been oversubscribed.

For the Institutional Offering, the Lead Bookrunner and Co-Bookrunner (collectively "**Bookrunners**") have secured 8 cornerstone investors which subscribed 64.6% of the institutional offering excluding the MITI Tranche. The Shares available for book building has an oversubscription rate of 2.14 times after receiving overwhelming demand from institutional and selected investors. The Bookrunners have confirmed that the 1,093,500,000 Offer Shares and 145,800,000 Issue Shares made available to institutional and selected investors, including Bumiputera investors approved by MITI have been fully subscribed.

A total of 6,894 applications for 530,070,600 Issue Shares with a value of RM169,622,592.00 were received from the Malaysian public, which represents an overall oversubscription rate of 1.73 times. For the Bumiputera portion, a total of 2,204 applications for 110,068,600 Issue Shares were received, which represents an oversubscription rate of 0.13 times. For the public portion, a total of 4,690 applications for 420,002,000 Issue Shares were received, which represents an oversubscription rate of 3.32 times.

Meanwhile, 24,300,000 Issue Shares made available for application by the eligible directors, eligible employees and eligible persons who have contributed to the success of the Group has also been fully subscribed.

The notices of allotment will be posted to all successful applicants on 20 March 2024.

AmInvestment Bank Berhad is the Principal Adviser, Sponsor, Lead Bookrunner and Sole Underwriter for this IPO.

UOB Kay Hian Securities (M) Sdn Bhd is the Co-Bookrunner for this IPO.