PRESS RELEASE

05 APRIL 2024 **FOR IMMEDIATE RELEASE**

KEYFIELD INTERNATIONAL BERHAD

(Registration No. 202001038989 (1395310-M)
(Incorporated in Malaysia under the Companies Act 2016)

INITIAL PUBLIC OFFERING ("IPO") IN CONJUNCTION WITH THE LISTING OF KEYFIELD INTERNATIONAL BERHAD ("KEYFIELD" OR "COMPANY") ON THE MAIN MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("BURSA SECURITIES") COMPRISING PUBLIC ISSUE OF 208,960,000 NEW ORDINARY SHARES IN KEYFIELD ("SHARES") ("ISSUE SHARES) AT AN IPO PRICE OF RM0.90 PER ISSUE SHARE, PAYABLE IN FULL UPON APPLICATION

The IPO involves the Public issue of 208,960,000 Issue Shares in the following manner:

- 40,000,000 Issue Shares available for application by the Malaysian public;
- 24,000,000 Issue Shares available for application by the eligible directors, employees and crew members as well as persons who have contributed to the success of the Group;
- 73,194,900 Issue Shares available by way of private placement to selected Bumiputera investors approved by the Ministry of Investment, Trade and Industry ("**MITI**"); and
- 71,765,100 Issue Shares available by way of private placement to selected investors.

Tricor Investor & Issuing House Services Sdn Bhd ("**TIIH**") wishes to announce that the 40,000,000 Issue Shares available for application by the Malaysian public have been oversubscribed.

A total of 9,339 applications for 427,703,800 Issue Shares with a value of RM 384,933,420.00 were received from the Malaysian public, which represents an overall oversubscription rate of 9.69 times. For the Bumiputera portion, a total of 5,067 applications for 172,623,100 Issue Shares were received, which represents an oversubscription rate of 7.63 times. For the public portion, a total of 4,272 applications for 255,080,700 Issue Shares were received, which represents an oversubscription rate of 11.75 times.

Meanwhile, 24,000,000 Issue Shares available for application by the eligible directors, employees and crew members as well as persons who have contributed to the success of the Group has also been fully subscribed.

Further, the Joint Placement Agents have confirmed that the 71,765,100 Issue Shares available by way of private placement to selected investors, as well as the 73,194,900 Issue Shares available by way of private placement to selected Bumiputera investors approved by the MITI have been fully placed out.

The notices of allotment will be posted to all successful applicants on 17 April 2024.

M & A Securities Sdn Bhd is the Principal Adviser, Underwriter and Joint Placement Agent for this IPO.

Maybank Investment Bank Berhad is the Joint Placement Agent for this IPO.