PRESS RELEASE

10 MAY 2024 **FOR IMMEDIATE RELEASE**

FEYTECH

FEYTECH HOLDINGS BERHAD
(Registration No. 202301013791 (1507713-V))
(Incorporated in Malaysia under the Companies Act 2016)

INITIAL PUBLIC OFFERING ("IPO") OF 252,940,800 ORDINARY SHARES IN FEYTECH HOLDINGS BERHAD ("FEYTECH HOLDINGS" OR "COMPANY") ("SHARES") IN CONJUNCTION WITH THE LISTING OF AND QUOTATION FOR THE ENTIRE ENLARGED ISSUED SHARE CAPITAL OF FEYTECH HOLDINGS ON THE MAIN MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("BURSA SECURITIES") COMPRISING PUBLIC ISSUE OF 143,324,800 NEW SHARES ("ISSUE SHARES") AND OFFER FOR SALE OF 109,616,000 EXISTING SHARES ("OFFER SHARES") AT AN IPO PRICE OF RM0.80 PER ISSUE SHARE / OFFER SHARE, PAYABLE IN FULL UPON APPLICATION

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The IPO involves the issuance of Shares in the following manner:

(A) Public issue of 143,324,800 Issue Shares in the following manner:

(I) 42,160,000 Issue Shares available for application by the Malaysian public;

(II) 25,296,000 Issue Shares available for application by the eligible directors and employees as well as persons who have contributed to the success of Feytech Holdings and its subsidiaries (the "**Group**"); and

(III) 75,868,800 Issue Shares available by way of private placement to selected investors;

and

(B) Offer for sale of 109,616,000 Offer Shares in the following manner:

(I) 105,400,000 Offer Shares by way of private placement to Bumiputera investors approved by the Ministry of Investment, Trade and Industry ("**MITI**"); and

(II) 4,216,000 Offer Shares by way of private placement to selected investors.

Tricor Investor & Issuing House Services Sdn Bhd ("**TIIH**") wishes to announce that the 42,160,000 Issue Shares made available for application by the Malaysian public have been oversubscribed.

A total of 14,687 applications for 701,364,100 Issue Shares with a value of RM561,091,280.00 were received from the Malaysian public, which represents an overall oversubscription rate of 15.64 times. For the Bumiputera portion, a total of 7,898 applications for 265,607,100 Issue Shares were received, which represents an oversubscription rate of 11.60 times. For the remaining Malaysian public portion, a total of 6,789 applications for 435,757,000 Issue Shares were received, which represents an oversubscription rate of 19.67 times.

Further, the Joint Placement Agents have confirmed that 75,868,800 Issue Shares and 4,216,000 Offer Shares made available by way of private placement to selected investors, as well as the 105,400,000 Offer Shares made available by way of private placement to Bumiputera investors approved by the MITI have been fully placed out.

The notices of allotment will be posted to all successful applicants on 17 May 2024.

TA Securities Holdings Berhad is the Principal Adviser, Managing Underwriter, Joint Underwriter and Joint Placement Agent for this IPO.

AmInvestment Bank Berhad is the Joint Underwriter and Joint Placement Agent for this IPO.