tricor

Tricor Investor & Issuing House Services Sdn Bhd
Reg. No.: 197101000970 (11324-H)
(A wholly owned subsidiary of Tricor Services (Malaysia) Sdn Bhd)

PRESS RELEASE

7 JUNE 2024 **FOR IMMEDIATE RELEASE**

KTI LANDMARK BERHAD
(Registration No. 201601008159 (1179087-X))
(Incorporated in Malaysia)

INITIAL PUBLIC OFFERING ("IPO") IN CONJUNCTION WITH THE LISTING OF KTI LANDMARK BERHAD ("KTI LANDMARK" OR "COMPANY") ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("BURSA SECURITIES") COMPRISING PUBLIC ISSUE OF 160,000,000 NEW ORDINARY SHARES IN KTI LANDMARK ("SHARES") ("ISSUE SHARES") AND OFFER FOR SALE OF 45,000,000 EXISTING SHARES ("OFFER SHARES") AT AN IPO PRICE OF RM0.30 PER ISSUE SHARE / OFFER SHARE, PAYABLE IN FULL UPON APPLICATION

The IPO involves the issuance of Shares in the following manner:

(I) Public issue of 160,000,000 Issue Shares in the following manner:

- 40,000,000 Issue Shares available for application by the Malaysian public;
- 40,000,000 Issue Shares available for application by the eligible directors, employees and persons who have contributed to the success of the Group; and
- 80,000,000 Issue Shares by way of private placement to Bumiputera investors approved by the Ministry of Investment, Trade and Industry ("**MITI**");

AND

(II) Offer for sale of 45,000,000 Offer Shares in the following manner:

a. 20,000,000 Offer Shares by way of private placement to Bumiputera investors approved by MITI; and

b. 25,000,000 Offer Shares by way of private placement to selected investors

Tricor Investor & Issuing House Services Sdn Bhd ("**TIIH**") wishes to announce that the 40,000,000 Issue Shares available for application by the Malaysian public have been oversubscribed.

A total of 6,912 applications for 365,690,500 Issue Shares with a value of RM109,707,150.00 were received from the Malaysian public, which represents an overall oversubscription rate of 8.14 times. For the Bumiputera portion, a total of 3,037 applications for 123,484,100 Issue Shares were received, which represents an oversubscription rate of 5.17 times. For the public portion, a total of 3,875 applications for 242,206,400 Issue Shares were received, which represents an oversubscription rate of 11.11 times.

Meanwhile, 40,000,000 Issue Shares available for application by the eligible directors, employees and persons who have contributed to the success of the Group has also been fully subscribed.

Further, the Placement Agent has confirmed that the 80,000,000 Issue Shares and 20,000,000 Offer Shares by way of private placement to Bumiputera investors approved by the MITI, as well as the 25,000,000 Offer Shares by way of private placement to selected investors have been fully placed out.

The notices of allotment will be posted to all successful applicants on 14 June 2024.

M & A Securities Sdn Bhd is the Adviser, Sponsor, Underwriter and Placement Agent for this IPO.

Unit 32-01, Level 32, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No.8, Jalan Kerinchi, 59200 Kuala Lumpur, Malaysia
Tel: (60) 3 2783 9299 Fax: (60) 3 2783 9222 Email: is.enquiry@my.tricorglobal.com Website: www.tricorglobal.com

Ipoh • Johor Bahru • Kota Kinabalu • Kuala Lumpur • Kuching • Labuan • Melaka • Penang • Seremban

Global Provider of Integrated Business, Corporate & Investor Services