PRESS RELEASE

24 JUNE 2024 **FOR IMMEDIATE RELEASE**

GO HUB CAPITAL BERHAD
(Registration No: 202201019895 (1465592-V))
(Incorporated in Malaysia)

INITIAL PUBLIC OFFERING ("IPO") IN CONJUNCTION WITH THE LISTING OF AND QUOTATION FOR THE ENTIRE ENLARGED ISSUED ORDINARY SHARE CAPITAL OF GO HUB CAPITAL BERHAD ("GOHUB" OR "COMPANY") ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD COMPRISING A PUBLIC ISSUE OF 107,180,000 NEW ORDINARY SHARES IN GOHUB ("IPO SHARE(S)") AT AN IPO PRICE OF RM0.35 PER IPO SHARE, PAYABLE IN FULL UPON APPLICATION

The IPO involves the issuance of IPO Shares in the following manner:

(I) 20,000,000 IPO Shares made available for application by the Malaysian public;

(II) 12,000,000 IPO Shares reserved for application by the eligible directors and employees as well as persons who have contributed to the success of GOHUB and its subsidiaries ("**GOHUB**" or the "**Group**"); and

(III) 75,180,000 IPO Shares by way of private placement to identified institutional and/or selected investors.

Tricor Investor & Issuing House Services Sdn Bhd ("**TIIH**") wishes to announce that 20,000,000 IPO Shares made available for application by the Malaysian public have been oversubscribed.

A total of 20,452 applications for 1,594,106,300 IPO Shares with a value of RM557,937,205.00 were received from the Malaysian public, which represents an overall oversubscription rate of 78.71 times. For the Bumiputera portion, a total of 10,835 applications for 656,494,900 IPO Shares were received, which represents an oversubscription rate of 64.65 times. For the public portion, a total of 9,617 applications for 937,611,400 IPO Shares were received, which represents an oversubscription rate of 92.76 times.

Meanwhile, 12,000,000 IPO Shares reserved for application by the eligible directors and employees as well as persons who have contributed to the success of the Group have also been fully subscribed.

Further, the Placement Agent has confirmed that 75,180,000 IPO Shares by way of private placement to identified institutional and/or selected investors have been fully placed out.

The notices of allotment will be posted to all successful applicants on 1 July 2024.

UOB Kay Hian Securities (M) Sdn Bhd is the Principal Adviser, Sponsor, Underwriter and Placement Agent for this IPO.