PRESS RELEASE

03 DECEMBER 2024 **FOR IMMEDIATE RELEASE**

TMK CHEMICAL BHD
(Registration No: 198901001548 (178854-K))
(Incorporated in Malaysia under the Companies Act, 1965)

INITIAL PUBLIC OFFERING ("IPO") OF 220,000,000 ORDINARY SHARES IN TMK CHEMICAL BHD (FORMERLY KNOWN AS TAIKO MARKETING SDN BHD) ("TMK" OR "COMPANY") ("IPO SHARES") IN CONJUNCTION WITH THE LISTING OF AND QUOTATION FOR THE ENTIRE ENLARGED ISSUED ORDINARY SHARES IN TMK ("TMK SHARES" OR "SHARES") ON THE MAIN MARKET OF BURSA MALAYSIA SECURITIES BERHAD COMPRISING A PUBLIC ISSUE OF 220,000,000 NEW SHARES AT THE FINAL PRICE OF RM1.75 PER IPO SHARE

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The IPO of TMK involves the issuance of 220,000,000 IPO Shares in the following manner:

(i) institutional offering of 190,000,000 IPO Shares to institutional and selected investors at the institutional price determined by way of bookbuilding ("**Institutional Price**") ("**Institutional Offering**"); and

(ii) retail offering of 30,000,000 IPO Shares to the Directors of TMK, eligible employees of TMK and its subsidiaries ("**Group**"), persons who have contributed to the success of the Group and the Malaysian public at the retail price of RM1.75 per IPO Share ("**Retail Price**")("**Retail Offering**").

Tricor Investor & Issuing House Services Sdn Bhd wishes to announce that the 20,000,000 IPO Shares made available for application by the Malaysian public have been oversubscribed.

A total of 14,739 applications for 305,549,900 IPO Shares with a value of RM534,712,325.00 were received from the Malaysian public, which represents an overall oversubscription rate of 14.28 times. For the Bumiputera portion, a total of 6,653 applications for 114,874,100 IPO Shares were received, which represents an oversubscription rate of 10.49 times. For the public portion, a total of 8,086 applications for 190,675,800 IPO Shares were received, which represents an oversubscription rate of 18.07 times.

For the Institutional Offering, the Sole Bookrunner has confirmed that the 190,000,000 IPO Shares offered to institutional and selected investors were fully subscribed.

The Institutional Price has been fixed at RM1.75 per IPO Share. Accordingly, the final retail price for the IPO Shares under the Retail Offering has also been fixed at RM1.75 per IPO Share ("**Final Retail Price**"). As the Final Retail Price equals to the Retail Price, there will be no refund to be made to the successful applicants under the Retail Offering.

The notices of allotment will be posted to all successful applicants on 11 December 2024.

Maybank Investment Bank Berhad is the Principal Adviser, Sole Bookrunner and Sole Underwriter for the IPO.