PRESS RELEASE

05 DECEMBER 2024 **FOR IMMEDIATE RELEASE**

TOPVISION®
EYE SPECIALIST CENTRE
明亮眼科专科中心

TOPVISION EYE SPECIALIST BERHAD
(Registration No: 201801011816 (1273832-U))
(Incorporated in Malaysia under the Companies Act, 2016)

PUBLIC OFFERING OF 54,220,000 NEW ORDINARY SHARES IN TOPVISION EYE SPECIALIST BERHAD ("TOPVISION") ("SHARES") ("ISSUE SHARES") IN CONJUNCTION WITH THE TRANSFER OF LISTING OF AND QUOTATION FOR THE ENTIRE ENLARGED ISSUED SHARE CAPITAL OF TOPVISION FROM THE LEAP MARKET TO THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("BURSA SECURITIES") AT THE RETAIL PRICE OF RM0.33 PER ISSUE SHARE ("RETAIL PRICE").

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The Public Offering of TOPVISION involves the issuance of 54,220,000 Issue Shares in the following manner:

(i) institutional offering of 33,928,000 Issue Shares to institutional and selected investors at the institutional price determined by way of bookbuilding ("**Institutional Price**"); and

(ii) retail offering of 15,492,000 Issue Shares to the Malaysian Public and 4,800,000 Issue Shares to the eligible directors, eligible employees and persons who have contributed to the success of TOPVISION and its subsidiaries, at the retail price of RM0.33 per Issue Share **("Retail Price")**

Tricor Investor & Issuing House Services Sdn Bhd wishes to announce that the 15,492,000 Issue Shares made available for application by the Malaysian public have been oversubscribed.

A total of 16,671 applications for 924,756,100 Issue Shares with a value of RM305,169,513.00 were received from the Malaysian public, which represents an overall oversubscription rate of 58.69 times. For the Bumiputera portion, a total of 8,210 applications for 381,749,700 Issue Shares were received, which represents an oversubscription rate of 48.28 times. For the public portion, a total of 8,461 applications for 543,006,400 Issue Shares were received, which represents an oversubscription rate of 69.10 times.

Meanwhile, 4,800,000 Issue Shares made available for application by the eligible Directors, employees and persons who have contributed to the Group's success have also been fully subscribed.

For the Institutional Offering, the Sole Bookrunner has confirmed that it has received interests to subscribe for the 33,928,000 Issue Shares offered to institutional and selected investors.

The notices of allotment will be posted to all successful applicants on 12 December 2024.

Hong Leong Investment Bank Berhad is the Principal Adviser, Sponsor, Sole Underwriter and Sole Bookrunner for the Public Offering.