

PRESS RELEASE**09 DECEMBER 2024****FOR IMMEDIATE RELEASE**

VANZO HOLDINGS BERHAD
(Registration No: 202301051922 (1545836-M))
(Incorporated in Malaysia under the Companies Act, 2016)

INITIAL PUBLIC OFFERING ("IPO") IN CONJUNCTION WITH THE LISTING OF VANZO HOLDINGS BERHAD ("COMPANY") ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES AT AN IPO PRICE OF RM0.15 PER SHARE, PAYABLE IN FULL UPON APPLICATION.

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The IPO involves the following:

- (I) Public issue of 93,351,000 Issue Shares in the following manner:
- 23,338,000 Issue Shares made available for application by the Malaysian public;
 - 23,338,000 Issue Shares made available for application by the eligible Directors, employees and persons who have contributed to the Group's success; and
 - 46,675,000 Issue Shares made available by way of private placement to selected investors; and
- (II) Offer for sale of 46,675,000 existing Shares by way of private placement to selected investors.

Tricor Investor & Issuing House Services Sdn Bhd wishes to announce that the 23,338,000 IPO Shares made available for application by the Malaysian public have been oversubscribed.

A total of 16,713 applications for 1,580,154,800 IPO Shares with a value of RM237,023,220.00 were received from the Malaysian public, which represents an overall oversubscription rate of 66.71 times. For the Bumiputera portion, a total of 8,310 applications for 615,089,800 IPO Shares were received, which represents an oversubscription rate of 51.71 times. For the public portion, a total of 8,403 applications for 965,065,000 IPO Shares were received, which represents an oversubscription rate of 81.70 times.

Meanwhile, 23,338,000 Issue Shares made available for application by the eligible Directors, employees and persons who have contributed to the Group's success have also been fully subscribed.

Further, the Placement Agent has confirmed that the 46,675,000 Issue Shares and 46,675,000 existing Shares by way of private placement to selected investors were fully subscribed.

The notices of allotment will be posted to all successful applicants on 13 December 2024.

M & A Securities Sdn Bhd is the Principal Adviser, Sponsor, Underwriter and Placement Agent for this IPO.

Eco Asia Capital Advisory Sdn Bhd is the Financial Adviser for this IPO.