PRESS RELEASE

06 JANUARY 2025 **FOR IMMEDIATE RELEASE**

CBH ENGINEERING HOLDING BERHAD
(Registration No: 202301050313 (1544227-V))
(Incorporated in Malaysia under the Companies Act, 2016)

INITIAL PUBLIC OFFERING ("IPO") IN CONJUNCTION WITH THE LISTING OF AND QUOTATION FOR THE ENTIRE ENLARGED ISSUED SHARE CAPITAL OF CBH ENGINEERING HOLDING BERHAD ("CBH" OR "COMPANY") ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("BURSA SECURITIES") AT AN IPO PRICE OF RM0.28 PER SHARE, PAYABLE IN FULL UPON APPLICATION.

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The IPO involves the following:

(I) Public issue of 298,000,000 new ordinary shares in CBH ("Shares") ("Issue Shares") in the following manner:

- 94,045,000 Issue Shares made available for application by the Malaysian Public;
- 28,415,000 Issue Shares made available for application by our eligible directors and employees as well as persons who have contributed to the success of CBH and its subsidiaries; and
- 47,022,500 Issue Shares made available by way of private placement to selected Bumiputera investors approved by the Ministry of Investment, Trade and Industry of Malaysia ("MITI"); and
- 128,517,500 Issue Shares made available by way of private placement to selected investors; and

(II) Offer for sale of 188,089,700 existing Shares by way of private placement to selected Bumiputera investors approved by the MITI.

Tricor Investor & Issuing House Services Sdn Bhd wishes to announce that the 94,045,000 Issue Shares made available for application by the Malaysian public have been oversubscribed.

A total of 24,992 applications for 3,311,432,200 Issue Shares with a value of RM927,201,016.00 were received from the Malaysian public, which represents an overall oversubscription rate of 34.21 times. For the Bumiputera portion, a total of 12,175 applications for 1,275,836,900 Issue Shares were received, which represents an oversubscription rate of 26.13 times. For the public portion, a total of 12,817 applications for 2,035,595,300 Issue Shares were received, which represents an oversubscription rate of 42.29 times.

Meanwhile, 28,415,000 Issue Shares made available for application by the eligible persons have also been fully subscribed.

The Sole Placement Agent has confirmed that 47,022,500 Issue Shares and 188,089,700 existing Share by way of private placement to selected Bumiputera investors approved by the MITI, have been fully placed out.

Further, the Sole Placement Agent has confirmed that the 128,517,500 Issue Shares by way of private placement to selected investors were fully subscribed.

The notices of allotment will be posted to all successful applicants on 14 January 2025.

Mercury Securities Sdn Bhd is the Principal Adviser, Sponsor, Sole Underwriter and Sole Placement Agent for this IPO.