VISTRA

Tricor Investor & Issuing House Services Sdn Bhd
Registration number: 11324H / 197101000970

PRESS RELEASE

14 JANUARY 2025 **FOR IMMEDIATE RELEASE**

KEDAI KOPITIAM ORIENTAL KOPI

ORIENTAL KOPI HOLDINGS BERHAD
(Registration No: 202401007447 (1553297-V))
(Incorporated in Malaysia under the Companies Act 2016)

INITIAL PUBLIC OFFERING ("IPO") IN CONJUNCTION WITH THE LISTING OF ORIENTAL KOPI HOLDINGS BERHAD ("ORIENTAL KOPI" OR "COMPANY") ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("BURSA SECURITIES") AT AN IPO PRICE OF RM0.44 PER SHARE, PAYABLE IN FULL UPON APPLICATION.

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The IPO involves the public issue of 418,101,000 Issue Shares in the following manner:

- 60,000,000 Issue Shares made available for application by the Malaysian public;
- 20,000,000 Issue Shares made available for application by the eligible Directors, employees and persons who have contributed to the success of Oriental Kopi ("Eligible Persons")
- 88,101,000 Issue Shares made available by way of private placement to selected investors; and
- 250,000,000 Issue Shares made available by way of private placement to selected Bumiputera investors approved by the Ministry of Investment, Trade and Industry of Malaysia ("MITI").

Tricor Investor & Issuing House Services Sdn Bhd wishes to announce that the 60,000,000 Issue Shares made available for application by the Malaysian public have been oversubscribed.

A total of 66,041 applications for 3,657,610,800 Issue Shares with a value of RM1,609,348,752.00 were received from the Malaysian public, which represents an overall oversubscription rate of 59.96 times. For the Bumiputera portion, a total of 10,156 applications for 695,882,800 Issue Shares were received, which represents an oversubscription rate of 22.20 times. For the public portion, a total of 55,885 applications for 2,961,728,000 Issue Shares were received, which represents an oversubscription rate of 97.72 times.

Meanwhile, 20,000,000 Issue Shares made available for application by the Eligible Persons have also been fully subscribed.

The Placement Agent has confirmed that 250,000,000 Issue Shares by way of private placement to Bumiputera investors approved by the MITI have been fully placed out.

Further, the Placement Agent has confirmed that the 88,101,000 Issue Shares by way of private placement to selected investors were fully placed out.

The notices of allotment will be posted to all successful applicants on 21 January 2025.

Alliance Islamic Bank Berhad is the Principal Adviser, Sponsor, Sole Underwriter and Placement Agent for this IPO.

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