Tricor Investor & Issuing House Services Sdn Bhd
Registration number: 11324H / 197101000970

PRESS RELEASE

06 FEBRUARY 2025 **FOR IMMEDIATE RELEASE**

TECHSTORE BERHAD

(Registration No: 202401003419 (1549269-M))
(Incorporated in Malaysia)

INITIAL PUBLIC OFFERING IN CONJUNCTION WITH OUR LISTING ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("BURSA SECURITIES") AT AN ISSUE/OFFER PRICE OF RM0.20 PER ISSUE SHARE/ OFFER SHARE, PAYABLE IN FULL UPON APPLICATION.

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The IPO involves the following:

(I) Public issue of 125,000,000 Issue Shares in the following manner:

- 25,000,000 Issue Shares made available for application by the Malaysian public;
- 25,000,000 Issue Shares made available for application by our eligible person; and
- 62,500,000 Issue Shares made available by way of private placement to selected Bumiputera investors approved by the Ministry of Investment, Trade and Industry("MITI"),
- 12,500,000 Issue Shares made available by way of private placement to selected investors; and

(II) Offer for sale of 25,000,000 existing Shares by way of private placement to selected investors

Tricor Investor & Issuing House Services Sdn Bhd wishes to announce that the 25,000,000 Issue Shares made available for application by the Malaysian public have been oversubscribed.

A total of 23,333 applications for 2,441,458,100 Issue Shares with a value of RM488,291,620.00 were received from the Malaysian public, which represents an overall oversubscription rate of 96.66 times. For the Bumiputera portion, a total of 11,890 applications for 1,097,912,500 Issue Shares were received, which represents an oversubscription rate of 86.83 times. For the public portion, a total of 11,443 applications for 1,343,545,600 Issue Shares were received, which represents an oversubscription rate of 106.48 times.

Meanwhile, 25,000,000 Issue Shares made available for application by the eligible persons have also been fully subscribed.

The Placement Agent has confirmed that 62,500,000 Issue Shares by way of private placement to selected investors, including Bumiputera investors approved by the MITI, have been fully placed out.

The Placement Agent has confirmed that the 12,500,000 Issue Shares and 25,000,000 existing Shares by way of private placement to selected investors were fully subscribed.

The notices of allotment will be posted to all successful applicants on 14 February 2025.

M & A Securities Sdn Bhd is the Adviser, Sponsor, Underwriter and Placement Agent for this IPO.

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