Tricor Investor & Issuing House Services Sdn Bhd
Registration number: 11324H / 197101000970

PRESS RELEASE

28 MARCH 2025 **FOR IMMEDIATE RELEASE**

SUMISAUJANA GROUP BERHAD

(Registration No: 202101023259 (1423559-T))
(Incorporated in Malaysia under the Companies Act, 2016)

INITIAL PUBLIC OFFERING ("IPO") OF UP TO 400,000,000 ORDINARY SHARES IN SUMISAUJANA GROUP BERHAD ("SUMISAUJANA") ("SHARES") IN CONJUNCTION WITH THE LISTING AND QUOTATION OF THE ENTIRE ENLARGED ISSUED SHARES OF SUMISAUJANA ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("BURSA SECURITIES") AT AN IPO PRICE OF RM0.24 PER SHARE, PAYABLE IN FULL UPON APPLICATION AND SUBJECT TO THE CLAWBACK AND REALLOCATION PROVISIONS AS SET OUT IN THE PROSPECTUS.

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The IPO involves the following:

(I) Public issue of 310,000,000 Issue Shares in the following manner:

- 72,500,000 Issue Shares made available for application by the Malaysian public;
- 122,649,800 Issue Shares made available by way of private placement to identified institutional and selected investors; and
- 24,400,000 Issue Shares made available for application by the eligible persons; and
- 90,450,200 Issue Shares made available by way of private placement to identified Bumiputera investors approved by the Ministry of Investment, Trade and Industry, Malaysia ("MITI"); and

(II) Offer for sale of 90,000,000 existing Shares made available by way of private placement to identified Bumiputera investors approved by the MITI.

Tricor Investor & Issuing House Services Sdn Bhd wishes to announce that the 72,500,000 Issue Shares made available for application by the Malaysian public have been oversubscribed.

A total of 5,512 applications for 206,640,400 Issue Shares with a value of RM49,593,696.00 were received from the Malaysian public, which represents an overall oversubscription rate of 1.85 times. For the Bumiputera Malaysian Public portion, a total of 2,601 applications for 80,838,700 Issue Shares were received, which represents an oversubscription rate of 1.23 times. For the other Malaysian public portion, a total of 2,911 applications for 125,801,700 Issue Shares were received, which represents an oversubscription rate of 2.47 times.

Meanwhile, 24,400,000 Issue Shares made available for application by the eligible persons have also been fully subscribed.

The Sole Placement Agent has confirmed that the 122,649,800 Issue Shares by way of private placement to identified institutional and selected investors were fully subscribed.

The Sole Placement Agent has also confirmed that 90,450,200 Issue Shares and offer for sale of 90,000,000 Existing Shares by way of private placement to identified Bumiputera investors, approved by the MITI, have been fully taken up after applying the relevant clawback and reallocation provisions as set out in SumiSaujana Group Berhad's Prospectus dated 13 March 2025.

The notices of allotment will be posted to all successful applicants on 07 April 2025.

RHB Investment Bank Berhad is the Principal Adviser, Sponsor, Sole Underwriter and Sole Placement Agent for this IPO.

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