PRESS RELEASE

08 APRIL 2025 **FOR IMMEDIATE RELEASE**

MSB GLOBAL GROUP BERHAD

(Registration No: 202101037864 (1438164-U))
(Incorporated in Malaysia)

INITIAL PUBLIC OFFERING ("IPO") IN CONJUNCTION WITH THE LISTING OF MSB GLOBAL GROUP BERHAD ("MSB GLOBAL" OR THE "COMPANY") ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD AT AN IPO PRICE OF RM0.20 PER SHARE, PAYABLE IN FULL UPON APPLICATION.

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The IPO involves the following:

(I) Public issue of 133,000,000 Issue Shares in the following manner:

- 30,500,000 Issue Shares made available for application by the Malaysian public;
- 6,100,000 Issue Shares made available for application by the eligible persons; and
- 76,250,000 Issue Shares made available by way of private placement to Bumiputera investors approved by the Ministry of Investment, Trade and Industry, Malaysia ("MITI"); and
- 20,150,000 Issue Shares made available by way of private placement to selected investors; and

(II) Offer for sale of 74,000,000 existing Shares made available by way of private placement to selected investors.

Tricor Investor & Issuing House Services Sdn Bhd wishes to announce that the 30,500,000 Issue Shares made available for application by the Malaysian public have been oversubscribed.

A total of 4,849 applications for 227,411,500 Issue Shares with a value of RM45,482,300.00 were received from the Malaysian public, which represents an overall oversubscription rate of 6.46 times. For the Bumiputera Malaysian Public portion, a total of 2,129 applications for 60,742,800 Issue Shares were received, which represents an oversubscription rate of 2.98 times. For the other Malaysian public portion, a total of 2,720 applications for 166,668,700 Issue Shares were received, which represents an oversubscription rate of 9.93 times.

Meanwhile, 6,100,000 Issue Shares made available for application by the eligible persons have also been fully subscribed.

The Placement Agent has confirmed that the 20,150,000 Issue Shares and offer for sale of 74,000,000 Existing Shares by way of private placement to selected investors were fully subscribed.

The Placement Agent has also confirmed that 76,250,000 Issue Shares by way of private placement to Bumiputera investors, approved by the MITI, have been fully taken up after applying the relevant clawback and reallocation provisions as set out in MSB Global Group Berhad's Prospectus dated 21 March 2025.

The notices of allotment will be posted to all successful applicants on 14 April 2025.

M & A Securities Sdn Bhd is the Principal Adviser, Sponsor, Underwriter and Placement Agent for this IPO.