

PRESS RELEASE**23 MAY 2025****FOR IMMEDIATE RELEASE****SIGNATURE ALLIANCE GROUP BERHAD**(Registration No: 202401001316 (1547167-T))
(Incorporated in Malaysia)

INITIAL PUBLIC OFFERING IN CONJUNCTION WITH OUR LISTING ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("BURSA SECURITIES") AT AN ISSUE PRICE OF RM0.62 PER SHARE, PAYABLE IN FULL UPON APPLICATION.

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The IPO involves the following:

- (1) Public issue of 260,000,000 Issue Shares in the following manner:
- 50,000,000 Issue Shares made available for application by the Malaysian public;
 - 30,000,000 Issue Shares made available for application by the Eligible Persons; and
 - 20,000,000 Issue Shares made available for application by the Entitled Shareholders of Signature International Berhad; and
 - 125,000,000 Issue Shares made available by way of private placement to Bumiputera investors approved by the Ministry of Investment, Trade and Industry, Malaysia ("MITI"); and
 - 35,000,000 Issue Shares made available by way of private placement to selected investors

Tricor Investor & Issuing House Services Sdn Bhd wishes to announce that the 50,000,000 Issue Shares made available for application by the Malaysian public have been oversubscribed.

A total of 1,233 applications for 56,070,300 Issue Shares with a value of RM34,763,586.00 were received from the Malaysian public, which represents an overall subscription rate of 1.12 times. For the Bumiputera portion, a total of 327 applications for 27,979,700 Issue Shares were received, which represents a subscription rate of 1.12 times. For the public portion, a total of 906 applications for 28,090,600 Issue Shares were received, which represents a subscription rate of 1.12 times.

Meanwhile, 30,000,000 Issue Shares made available for application by the Eligible Persons have also been fully subscribed and 20,000,000 Issue Shares made available for application by the Entitled Shareholders of Signature International Berhad have been fully subscribed,

The Joint Placement Agents have also confirmed that 125,000,000 Issue Shares made available by way of private placement to Bumiputera investors, approved by the MITI, have been fully taken up and 35,000,000 Issue Shares made available by way of private placement to selected investors, have been fully taken up.

The notices of allotment will be posted to all successful applicants on 30 May 2025.

M & A Securities Sdn Bhd is the Adviser, Sponsor, Managing Underwriter, Joint Underwriter and Joint Placement Agent for this IPO.

Affin Hwang Investment Bank Berhad is the Joint Underwriter and Joint Placement Agent for this IPO.