PRESS RELEASE

03 JULY 2025 **FOR IMMEDIATE RELEASE**

A1 A.K. KOH GROUP BERHAD

(Registration No: 201201039541 (1024019-T))
(Incorporated in Malaysia under the Companies Act 1965 and deemed registered under the Companies Act 2016)

INITIAL PUBLIC OFFERING ("IPO") OF UP TO 218,400,000 ORDINARY SHARES IN A1 A.K. KOH GROUP BERHAD ("A1 AKK" OR "COMPANY") ("SHARES") IN CONJUNCTION WITH THE LISTING AND QUOTATION OF THE ENTIRE ENLARGED ISSUED SHARES OF A1 AKK ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("BURSA SECURITIES") AT AN IPO PRICE OF RM0.25 PER SHARE, PAYABLE IN FULL UPON APPLICATION.

The IPO involves the following:

(I) Public issue of 109,200,000 new Shares ("**Issue Shares**") in the following manner:

- 42,000,000 Issue Shares made available for application by the Malaysian public via balloting, of which 21,000,000 Issue Shares have been set aside for application by Bumiputera investors;
- 8,400,000 Issue Shares made available for application by the eligible Directors, employees and business associates of A1 AKK and its subsidiaries ("**A1 AKK Group**" or "**Group**") who have contributed to the success of A1 AKK Group; and
- 58,800,000 Issue Shares made available by way of private placement to institutional and selected investors.

(II) Offer for sale of 109,200,000 existing Shares ("**Offer Shares**") in the following manner:

- 105,000,000 Offer Shares made available by way of private placement to identified Bumiputera investors approved by the Ministry of Investment, Trade and Industry of Malaysia ("**MITI**"); and
- 4,200,000 Offer Shares made available by way of private placement to institutional and selected investors.

Tricor Investor & Issuing House Services Sdn Bhd wishes to announce that the 42,000,000 Issue Shares made available for application by the Malaysian Public have been oversubscribed.

A total of 2,289 applications for 46,802,300 Issue Shares with a value of RM11,700,575.00 were received from the Malaysian public, which represents an overall subscription rate of 1.11 times. For the Bumiputera Malaysian public portion, a total of 441 applications for 4,101,100 Issue Shares were received where the balance has been clawed back and re-allocated to the other Malaysian public. For the other Malaysian public portion, a total of 1,848 applications for 42,701,200 Issue Shares were received, which represents a subscription rate of 2.03 times.

Meanwhile, 8,400,000 Issue Shares made available for application by the Eligible Persons have also been fully subscribed.

The Placement Agent has also confirmed that a total 58,800,000 Issue Shares and 109,200,000 Offer Shares by way of private placement to identified Bumiputera investors approved by the MITI, and institutional and selected investors have been fully placed out after applying the relevant clawback and reallocation provisions as set out in A1 AKK's Prospectus dated 18 June 2025.

The notices of allotment will be posted to all successful applicants on 10 July 2025.

AmInvestment Bank Berhad is the Principal Adviser, Sponsor, Underwriter and Placement Agent for this IPO.