Tricor Investor & Issuing House Services Sdn Bhd
Registration number: 11324H / 197101000970

PRESS RELEASE

07 JULY 2025 **FOR IMMEDIATE RELEASE**

INNOVATIVE | CLEANROOM | ENGINEERING | NEXUS | TOTAL SOLUTIONS

ICENTS GROUP HOLDINGS BERHAD

(Registration No: 202401038816 (1584663-V))
(Incorporated in Malaysia under the Companies Act 2016)

INITIAL PUBLIC OFFERING ("IPO") IN CONJUNCTION WITH THE LISTING OF ICENTS GROUP HOLDINGS BERHAD ("ICENTS GROUP" OR "COMPANY") ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("BURSA SECURITIES") AT AN IPO PRICE OF RM0.24 PER SHARE, PAYABLE IN FULL UPON APPLICATION.

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The IPO involves the following:

(I) Public issue of 112,500,000 new Shares (“**Issue Shares**”) in the following manner:

- 25,000,000 Issue Shares made available for application by the Malaysian public;
- 10,000,000 Issue Shares made available for application by the eligible Directors, employees and persons who have contributed to the success of iCents Group;
- 15,000,000 Issue Shares made available by way of private placement to selected investors; and
- 62,500,000 Issue Shares made available by way of private placement to Bumiputera investors approved by the Ministry of Investment, Trade and Industry of Malaysia (“**MITI**”); and

(II) Offer for sale of 30,000,000 existing Shares (“**Offer Shares**”) by way of private placement to selected investors.

Tricor Investor & Issuing House Services Sdn Bhd wishes to announce that the 25,000,000 Issue Shares made available for application by the Malaysian Public have been oversubscribed.

A total of 1,266 applications for 82,393,000 Issue Shares with a value of RM19,774,320.00 were received from the Malaysian public, which represents an overall oversubscription rate of 2.30 times. For the Bumiputera Malaysian public portion, a total of 385 applications for 9,746,000 Issue Shares were received, where the balance has been clawed back and re-allocated to the other Malaysian public. For the other Malaysian public portion, a total of 881 applications for 72,647,000 Issue Shares were received, which represents an oversubscription rate of 4.81 times.

Meanwhile, 10,000,000 Issue Shares made available for application by the Eligible Persons have also been fully subscribed.

The Placement Agent has also confirmed that 62,500,000 Issue Shares by way of private placement to Bumiputera investors, approved by the MITI, have been fully placed out after applying the relevant clawback and reallocation provisions as set out in iCents Group’s Prospectus dated 25 June 2025. Furthermore, 15,000,000 Issue Shares and 30,000,000 Offer Shares by way of private placement to selected investors, have been fully placed out.

The notices of allotment will be posted to all successful applicants on 14 July 2025.

Alliance Islamic Bank Berhad is the Principal Adviser, Sponsor, Sole Underwriter and Placement Agent for this IPO.