Tricor Investor & Issuing House Services Sdn Bhd
Registration number: 11324H / 197101000970

PRESS RELEASE

10 JULY 2025 **FOR IMMEDIATE RELEASE**

ENPROSERVE GROUP BERHAD

(Registration No: 202401034237 (1580085-H))
(Incorporated in Malaysia under the Companies Act 2016)

INITIAL PUBLIC OFFERING ("IPO") IN CONJUNCTION WITH THE LISTING OF ENPROSERVE GROUP BERHAD ("ENPROSERVE" OR THE "COMPANY") ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("BURSA SECURITIES") AT AN ISSUE /OFFER PRICE OF RM0.24 PER SHARE, PAYABLE IN FULL UPON APPLICATION.

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The IPO involves the following:

(I) Public issue of 210,000,000 new Shares ("**Issue Shares**") in the following manner:

- 52,500,000 Issue Shares made available for application by the Malaysian public;
- 18,316,000 Issue Shares made available for application by the eligible Directors, employees and persons who have contributed to the success of Enproserve and its subsidiaries;
- 139,184,000 Issue Shares made available by way of private placement to selected investors; and

(II) Offer for sale of 105,000,000 existing Shares ("**Offer Shares**") by way of private placement to selected investors.

Tricor Investor & Issuing House Services Sdn Bhd wishes to announce that the 52,500,000 Issue Shares made available for application by the Malaysian Public have been oversubscribed.

A total of 1,414 applications for 74,959,900 Issue Shares with a value of RM17,990,376.00 were received from the Malaysian public, which represents an overall oversubscription rate of 0.43 times. For the Bumiputera Malaysian public portion, a total of 705 applications for 40,574,900 Issue Shares were received, which represents an oversubscription rate of 0.55 times. For the other Malaysian public portion, a total of 709 applications for 34,385,000 Issue Shares were received, which represents an oversubscription rate of 0.31 times.

Meanwhile, 18,316,000 Issue Shares made available for application by the Eligible Persons have also been fully subscribed.

The Placement Agent has also confirmed that 139,184,000 Issue Shares and 105,000,000 Offer Shares by way of private placement to selected investors, have been fully placed out.

The notices of allotment will be posted to all successful applicants on 17 July 2025.

KAF Investment Bank Berhad is the Principal Adviser, Sponsor, Underwriter and Placement Agent for this IPO.

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