PRESS RELEASE

21 JULY 2025 **FOR IMMEDIATE RELEASE**

OXFORD INNOTECH BERHAD

(Registration No: 202101035217 (1435517-T))
(Incorporated in Malaysia under the Companies Act, 2016)

INITIAL PUBLIC OFFERING ("IPO") OF ORDINARY SHARES IN OXFORD INNOTECH BERHAD ("OXB" OR "COMPANY") ("SHARES") IN CONJUNCTION WITH THE LISTING OF THE COMPANY ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("BURSA SECURITIES") AT AN IPO PRICE OF RM0.29 PER SHARE PAYABLE IN FULL UPON APPLICATION

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The IPO involves the following:

(I) Public issue of 143,460,000 new Shares (“**Issue Shares**”) in the following manner:

- 35,501,000 Issue Shares made available for application by the Malaysian public;
- 27,000,000 Issue Shares made available for application by the eligible Directors, employees and persons who have contributed to the success of the Company (“Eligible Persons”);
- 80,959,000 Issue Shares made available by way of private placement to Bumiputera investors approved by the Ministry of Investment, Trade and Industry of Malaysia(“MITI”), and

(II) Offer for sale of 50,000,000 Existing Shares (“**Offer Shares**”) in the following manner:

- 7,792,000 Offer Shares made available by way of private placement to Bumiputera investors approved by MITI, and
- 42,208,000 Offer Shares made available by way of private placement to selected investors.

Tricor Investor & Issuing House Services Sdn Bhd wishes to announce that the 35,501,000 Issue Shares made available for application by the Malaysian Public have been oversubscribed.

A total of 2,729 applications for 156,938,600 Issue Shares with a value of RM45,512,194.00 were received from the Malaysian public, which represents an oversubscription rate of 3.42 times. For the Bumiputera portion, a total of 1,039 applications for 36,714,900 Issue Shares were received, which represents an oversubscription rate of 1.07 times. For the Public portion, a total of 1,690 applications for 120,223,700 Issue Shares were received, which represents an oversubscription rate of 5.77 times.

Meanwhile, 27,000,000 Issue Shares made available for application by the Eligible Persons have also been fully subscribed.

The Placement Agent has also confirmed that 88,751,000 IPO Shares (comprising 80,959,000 Issue Shares and 7,792,000 Offer Shares) to selected Bumiputera investors approved by the MITI have been fully subscribed by the Bumiputera investors approved by the MITI, Bumiputera Malaysian Public Investors and placed out to selected investors after applying the relevant clawback and reallocation provisions as set out in the Prospectus. Furthermore, 42,208,000 Offer Shares to selected investors have been fully placed out by way of private placement.

The notices of allotment will be posted to all successful applicants on 25 July 2025.

Malacca Securities Sdn Bhd is the Principal Adviser, Sponsor, Underwriter and Joint Placement Agent for this IPO.

WYNCORP Advisory Sdn Bhd is the Corporate Finance Adviser for this IPO.

Kenanga Investment Bank Berhad is the Joint Placement Agent for this IPO.