

PRESS RELEASE**18 SEPTEMBER 2025****FOR IMMEDIATE RELEASE****CAMAROE BERHAD**(Registration No: 202401000131 (1545982-M))
(Incorporated in Malaysia)**INITIAL PUBLIC OFFERING ("IPO") IN CONJUNCTION WITH OUR LISTING ON THE ACE MARKET OF BURSA SECURITIES AT AN ISSUE/OFFER PRICE OF RM0.14 PER SHARE, PAYABLE IN FULL UPON APPLICATION.**
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The IPO involves the following:

- (I) Public issue of 99,000,000 new Shares ("**Issue Shares**") in the following manner:
- 24,750,000 Issue Shares made available for application by the Malaysian public;
 - 12,375,000 Issue Shares made available for application by the eligible Directors, employees and persons who have contributed to the success of the Group;
 - 61,875,000 Issue Shares made available by way of private placement to Bumiputera investors approved by the Ministry of Investment, Trade and Industry of Malaysia ("**MITI**"); and
- (II) Offer for sale of 49,500,000 existing Shares ("**Offer Shares**") by way of private placement to selected investors.

Tricor Investor & Issuing House Services Sdn Bhd wishes to announce that the 24,750,000 Issue Shares made available for application by the Malaysian Public have been oversubscribed.

A total of 3,487 applications for 402,397,800 Issue Shares with a value of RM56,335,692.00 were received from the Malaysian public, which represents an oversubscription rate of 15.26 times. For the Bumiputera portion, a total of 1,358 applications for 96,858,700 Issue Shares were received, which represents an oversubscription rate of 6.83 times. For the Public portion, a total of 2,129 applications for 305,539,100 Issue Shares were received, which represents a subscription rate of 23.69 times.

Meanwhile, 12,375,000 Issue Shares made available for application by the Eligible Persons have also been fully subscribed.

The Placement Agent has also confirmed that 61,875,000 Issue Shares by way of private placement to Bumiputera investors, approved by the MITI, have been fully taken up after applying the relevant clawback and reallocation provisions as set put in Camaroe Berhad's Prospectus dated 29 August 2025 and 49,500,000 Existing Shares by way of private placement to selected investors have been fully taken up.

The notices of allotment will be posted to all successful applicants on 26 September 2025.

M & A Securities Sdn Bhd is the Principal Adviser, Sponsor, Underwriter and Placement Agent for this IPO.