PRESS RELEASE

03 NOVEMBER 2025 **FOR IMMEDIATE RELEASE**

FARMIERA BERHAD

(Registration No: 202401017267 (1563117-V))
(Incorporated in Malaysia under the Companies Act, 2016))

INITIAL PUBLIC OFFERING ("IPO") IN CONJUNCTION WITH THE LISTING OF FARMIERA BERHAD ("FARMIERA" OR THE "COMPANY") ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("BURSA SECURITIES") AT AN IPO PRICE OF RM0.25 PER SHARE, PAYABLE IN FULL UPON APPLICATION.

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The IPO involves the Public issue of 117,000,000 new Shares ("**Issue Shares**") in the following manner:

- 22,500,000 Issue Shares made available for application by the Malaysian public;
- 9,000,000 Issue Shares made available for application by the eligible key senior management, employees and persons who have contributed to the success of the Group and its subsidiaries;
- 29,250,000 Issue Shares made available by way of private placement to selected investors; and
- 56,250,000 Issue Shares made available by way of private placement to selected Bumiputera investors approved by the Ministry of Investment, Trade and Industry of Malaysia ("**MITI**").

Tricor Investor & Issuing House Services Sdn Bhd wishes to announce that the 22,500,000 Issue Shares made available for application by the Malaysian Public have been oversubscribed.

A total of 6,554 applications for 397,986,000 Issue Shares with a value of RM99,496,500.00 were received from the Malaysian public, which represents an oversubscription rate of 16.69 times. For the Bumiputera portion, a total of 2,835 applications for 108,585,200 Issue Shares were received, which represents an oversubscription rate of 8.65 times. For the Public portion, a total of 3,719 applications for 289,400,800 Issue Shares were received, which represents a subscription rate of 24.72 times.

Meanwhile, 9,000,000 Issue Shares made available for application by the Eligible Persons have also been fully subscribed.

The Placement Agent has also confirmed that 29,250,000 Issue Shares made available by way of private placement to selected investors have been fully placed out and 56,250,000 Issue Shares made available by way of private placement to selected Bumiputera investors, approved by the MITI have been subscribed by the Bumiputera investors approved by the MITI and Bumiputera Malaysian Public Investors after applying the relevant clawback and reallocation provisions as set out in the Prospectus.

The notices of allotment will be posted to all successful applicants on 10 November 2025.

Malacca Securities Sdn Bhd is the Principal Adviser, Sponsor, Underwriter and Placement Agent for this IPO.

+60 3 2783 9299
vistra.com

Unit 32-01, Level 32, Tower A, Vertical Business Suite,
Avenue 3, Bangsar South, No.8, Jalan Kerinchi,
59200 Kuala Lumpur, Malaysia
Email : is.enquiry@vistra.com