Tricor Investor & Issuing House Services Sdn Bhd
Registration number: 11324H / 197101000970

PRESS RELEASE

13 NOVEMBER 2025 **FOR IMMEDIATE RELEASE**

POLYMER LINK HOLDINGS BERHAD

(Registration No: 201301011960 (1041798-A))
(Incorporated in Malaysia under the Companies Act 1965 and deemed registered under the Companies Act 2016)

INITIAL PUBLIC OFFERING ("IPO") OF 121,225,800 ORDINARY SHARES IN POLYMER LINK HOLDINGS BERHAD ("POLYMER LINK HOLDINGS" OR THE "COMPANY") ("IPO SHARES") IN CONJUNCTION WITH THE LISTING OF POLYMER LINK HOLDINGS ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("BURSA SECURITIES") AT AN ISSUE/OFFER PRICE OF RM0.25 PER IPO SHARE PAYABLE IN FULL ON APPLICATION

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The IPO involves the following:

(I) Public issue of 97,145,700 new shares ("**Issue Shares**") in the following manner:

- 28,000,200 IPO Shares to the Malaysian public;
- 4,440,000 IPO Shares to the eligible directors, employees, persons who have contributed to the success of the company and its subsidiaries ("**Eligible Persons**");
- 64,705,500 IPO Shares by way of private placement to selected investors; and

(II) Offer for sale of 24,080,100 existing shares by way of private placement to selected investors.

Tricor Investor & Issuing House Services Sdn Bhd wishes to announce that the 28,000,200 Issue Shares made available for application to the Malaysian public have been oversubscribed.

A total of 11,360 applications for 1,392,884,900 Issue Shares with a value of RM348,211,225.00 were received from the Malaysian public, which represent an overall oversubscription rate of 48.74 times. For the Bumiputera portion, a total of 6,238 applications for 718,592,500 Issue Shares were received, which represent an oversubscription rate of 50.33 times. For the public portion, a total of 5,122 applications for 674,252,400 Issue Shares were received, which represent an oversubscription rate of 47.16 times.

Meanwhile, 4,440,000 Issue Shares made available for application by the Eligible Persons have also been fully subscribed.

The Sole Placement Agent has also confirmed that 88,785,600 IPO Shares made available by way of private placement to selected investors have been fully taken up.

The notices of allotment will be posted to all successful applicants on 21 November 2025.

Hong Leong Investment Bank Berhad is the Principal Adviser, Sponsor, Sole Placement Agent and Sole Underwriter for this IPO.

DWA Advisory Sdn Bhd is the Financial Adviser for this IPO.

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