PRESS RELEASE

09 January 2026 **FOR IMMEDIATE RELEASE**

SBS NEXUS BERHAD

(Registration No: 202401038150 (1583997-D))
(Incorporated in Malaysia)

INITIAL PUBLIC OFFERING ("IPO") IN CONJUNCTION WITH OUR LISTING ON THE ACE MARKET OF BURSA SECURITIES BERHAD AT AN ISSUE/OFFER PRICE OF RM0.25 PER SHARE, PAYABLE IN FULL UPON APPLICATION.

The IPO involves the following:

(I) Public issue of 122,500,000 new Shares ("**Issue Shares**") in the following manner:

- 24,500,000 Issue Shares made available for application by the Malaysian public;
- 17,150,000 Issue Shares made available for application by the eligible Directors, employees and persons who have contributed to the success of the Group ("**Eligible Persons**");
- 61,250,000 Issue Shares made available by way of private placement to Bumiputera investors approved by the Ministry of Investment, Trade and Industry ("**MITI**");
- 19,600,000 New Shares by way of private placement to selected investors; and

(II) Offer for sale of 49,000,000 existing Shares ("**Offer Shares**") by way of private placement to selected investors.

Tricor Investor & Issuing House Services Sdn Bhd wishes to announce that the 24,500,000 Issue Shares made available for application by the Malaysian Public have been oversubscribed.

A total of 5,579 applications for 570,279,800 Issue Shares with a value of RM142,569,950.00 were received from the Malaysian public, which represents an oversubscription rate of 22.28 times. For the Bumiputera portion, a total of 3,018 applications for 298,635,900 Issue Shares were received, which represents an oversubscription rate of 23.38 times. For the Public portion, a total of 2,561 applications for 271,643,900 Issue Shares were received, which represents a subscription rate of 21.18 times.

Meanwhile, 17,150,000 Issue Shares made available for application by the Eligible Persons have also been fully subscribed.

The Placement Agent has also confirmed that the 61,250,000 Issue Shares made available by way of private placement to Bumiputera investors, approved by the MITI as well as the 19,600,000 Issue Shares and 49,000,000 Existing Shares made available by way of private placement to selected investors have been fully placed out.

The notices of allotment will be posted to all successful applicants on 16 January 2026.

M & A Securities Sdn Bhd is the Adviser, Sponsor, Underwriter and Placement Agent for this IPO.