

PRESS RELEASE

20 JANUARY 2026

FOR IMMEDIATE RELEASE



ISF GROUP BERHAD

(Registration No: 202501012740 (1614154-H))
(Incorporated in Malaysia under the Companies Act 2016)

INITIAL PUBLIC OFFERING ("IPO") IN CONJUNCTION WITH THE LISTING OF ISF GROUP BERHAD ("ISF" OR "COMPANY") ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("BURSA SECURITIES") COMPRISING A PUBLIC ISSUE OF 185,299,000 NEW ORDINARY SHARES ("SHARES") AND AN OFFER FOR SALE OF 90,000,000 EXISTING SHARES AT AN IPO PRICE OF RM0.33 PER SHARE, PAYABLE IN FULL UPON APPLICATION.

Alliance Islamic Bank Berhad is the Principal Adviser, Sponsor, Sole Underwriter and Placement Agent for this IPO.

The IPO comprises the following:

- (I) Public Issue of 185,299,000 new Shares ("**Issue Shares**") in the following manner:
 - 50,000,000 Issue Shares made available for application by the Malaysian public;
 - 15,000,000 Issue Shares made available for application by the eligible Directors, employees and persons who have contributed to the success of ISF Group ("**Eligible Persons**");
 - 85,299,000 Issue Shares made available by way of private placement to selected investors; and
 - 35,000,000 Issue Shares made available by way of private to the selected Bumiputera investors approved by the Ministry of Investment, Trade and Industry of Malaysia ("**MITI**"); and
- (II) Offer for Sale of 90,000,000 Existing Shares ("**Offer Shares**") made available by way of private placement to the selected Bumiputera investors approved by the MITI.

Tricor Investor & Issuing House Services Sdn Bhd wishes to announce that the 50,000,000 Issue Shares made available for application by the Malaysian Public have been oversubscribed by **31.14 times**.

A total of 11,446 applications for 1,606,952,200 Issue Shares with a value of RM530,294,226 were received from the Malaysian public, which represents a total oversubscription rate of 31.14 times. For the Bumiputera public portion, a total of 5,159 applications for 469,582,200 Issue Shares were received, which represents an oversubscription rate of 17.78 times. For the public portion, a total of 6,287 applications for 1,137,370,000 Issue Shares were received, which represents an oversubscription rate of 44.49 times.

Meanwhile, the 15,000,000 Issue Shares made available for application by the Eligible Persons have also been fully subscribed.

The Placement Agent have also confirmed that the 85,299,000 Issue Shares made available by way of private placement to selected investors have been fully placed out. Additionally, 35,000,000 Issue Shares and 90,000,000 Offer Shares made available by way of private placement to selected Bumiputera investors approved by the MITI have also been fully placed out.

The notices of allotment will be posted to all successful applicants on 27 January 2026.