PRESS RELEASE

04 MARCH 2026 **FOR IMMEDIATE RELEASE**

OGX GROUP BERHAD

(Registration No: 202501017385 (1618799-H))
(Incorporated in Malaysia)

INITIAL PUBLIC OFFERING ("IPO") IN CONJUNCTION WITH THE LISTING OF AND QUOTATION FOR THE ENTIRE ENLARGED ISSUED ORDINARY SHARE CAPITAL OF OGX GROUP BERHAD ("OGX") ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("ACE MARKET") AT AN ISSUE PRICE/OFFER PRICE OF RM0.35 PER ISSUE SHARE/OFFER SHARE, PAYABLE IN FULL UPON APPLICATION.

The IPO involves the following:

(I) Public issue of 150,000,000 new ordinary shares in OGX (“**Issue Shares**”) in the following manner:

- 37,500,000 Issue Shares made available for application by the Malaysian public;
- 18,750,000 Issue Shares made available for application by the eligible Directors, employees and persons who have contributed to the success of OGX (“**Eligible Persons**”);
- 75,000,000 Issue Shares made available by way of private placement to identified institutional and/or selected investors; and
- 18,750,000 Issue Shares made available by way of private placement to identified Bumiputera investors approved by the Ministry of Investment, Trade and Industry of Malaysia (“**MITI**”); and

(II) Offer for sale of 75,000,000 existing ordinary shares in OGX (“**Offer Shares**”) made available by way of private placement to identified Bumiputera investors approved by the MITI.

Tricor Investor & Issuing House Services Sdn Bhd wishes to announce that the 37,500,000 Issue Shares made available for application by the Malaysian public have been oversubscribed.

A total of 7,051 applications for 416,798,300 Issue Shares with a value of RM145,879,405.00 were received from the Malaysian public, which represents an overall oversubscription rate of 10.11 times. For the Bumiputera portion, a total of 3,887 applications for 199,501,400 Issue Shares were received, which represents an oversubscription rate of 9.64 times. For the public portion, a total of 3,164 applications for 217,296,900 Issue Shares were received, which represents an oversubscription rate of 10.59 times.

Meanwhile, 18,750,000 Issue Shares made available for application by the Eligible Persons have also been fully subscribed.

The Placement Agent has confirmed that 75,000,000 Issue Shares made available by way of private placement to identified institutional and/or selected investors have been fully placed out.

The Placement Agent has also confirmed that 18,750,000 Issue Shares and 75,000,000 Offer Shares made available by way of private placement to identified Bumiputera investors approved by the MITI have been fully subscribed.

The notices of allotment will be posted to all successful applicants on 11 March 2026.

UOB KAY HIAN (M) SDN BHD (formerly known as UOB Kay Hian Securities (M) Sdn Bhd) is the Principal Adviser, Sponsor, Underwriter and Placement Agent for this IPO.