PRESS RELEASE

07 APRIL 2026 **FOR IMMEDIATE RELEASE**

5E RESOURCES HOLDINGS BERHAD

(Registration No: 202501022128 (1623541-K))
(Incorporated in Malaysia under the Companies Act 2016)

INITIAL PUBLIC OFFERING ("IPO") IN CONJUNCTION WITH THE LISTING OF 5E RESOURCES HOLDINGS BERHAD ("5E RESOURCES" OR "COMPANY") ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("BURSA SECURITIES") AT AN IPO PRICE OF RM0.26 PER ISSUE SHARE / OFFER SHARE, PAYABLE IN FULL UPON APPLICATION

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The IPO involves the following:

(I) Public issue of 304,500,000 new ordinary shares in 5E Resources ("**Issue Shares**") in the following manner:

- 77,000,000 Issue Shares made available for application by the Malaysian public;
- 35,000,000 Issue Shares made available for application by the eligible Directors, employees and other persons who have contributed to the success of 5E Resources and its subsidiaries ("**Eligible Persons**"); and
- 192,500,000 Issue Shares made available by way of private placement to Bumiputera investors approved by the Ministry of Investment, Trade and Industry of Malaysia ("**MITI**"); and

(II) Offer for sale of 154,000,000 existing ordinary shares in 5E Resources ("**Offer Shares**") made available by way of private placement to selected investors.

Tricor Investor & Issuing House Services Sdn Bhd wishes to announce that the 77,000,000 Issue Shares made available for application by the Malaysian public have been oversubscribed.

A total of 10,374 applications for 618,707,700 Issue Shares with a value of RM160,864,002.00 were received from the Malaysian public, which represents an overall oversubscription rate of 7.04 times. For the Bumiputera portion, a total of 4,252 applications for 171,599,200 Issue Shares were received, which represents an oversubscription rate of 3.46 times. For the public portion, a total of 6,122 applications for 447,108,500 Issue Shares were received, which represents an oversubscription rate of 10.61 times.

Meanwhile, 35,000,000 Issue Shares made available for application by the Eligible Persons have also been fully subscribed.

The Placement Agent has also confirmed that 192,500,000 Issue Shares made available by way of private placement to Bumiputera investors approved by the MITI have been subscribed by the Bumiputera Malaysian Public Investors after applying the relevant clawback and reallocation provisions as set out in the Prospectus and 154,000,000 Offer Shares made available by way of private placement to selected investors have been fully subscribed.

The notices of allotment will be posted to all successful applicants on 14 April 2026.

TA SECURITIES HOLDINGS BERHAD is the Principal Adviser, Sponsor, Underwriter and Placement Agent for this IPO.