PRESS RELEASE

14 APRIL 2026 **FOR IMMEDIATE RELEASE**

AMS ADVANCED MATERIAL BERHAD

(Registration No: 202301034321 (1528244-M))
(Incorporated in Malaysia)

INITIAL PUBLIC OFFERING ("IPO") IN CONJUNCTION WITH THE LISTING OF AMS ADVANCED MATERIAL BERHAD ("AMSB" OR THE "COMPANY") ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("BURSA SECURITIES") AT AN IPO PRICE OF RM0.29 PER SHARE, PAYABLE IN FULL UPON APPLICATION.

The IPO involves the following:

(I) Public issue of 113,000,000 new ordinary shares in AMSB ("**Issue Shares**") in the following manner:

- 30,602,000 Issue Shares made available for application by the Malaysian public;
- 2,155,000 Issue Shares made available for application by the eligible Directors and employees ("**Eligible Persons**")
- 76,502,000 Issue Shares made available by way of private placement to Bumiputera investors approved by the Ministry of Investment, Trade and Industry of Malaysia ("**MITI**")
- 3,741,000 Issue Shares made available by way of private placement to selected investors; and

(II) Offer for sale of 47,000,000 existing ordinary shares made available by way of private placement to selected investors.

Tricor Investor & Issuing House Services Sdn Bhd wishes to announce that the 30,602,000 Issue Shares made available for application by the Malaysian public have been oversubscribed.

A total of 8,110 applications for 307,032,400 Issue Shares with a value of RM89,039,396 were received from the Malaysian public, which represents an overall oversubscription rate of 9.03 times. For the Bumiputera portion, a total of 3,034 applications for 60,961,000 Issue Shares were received, which represents an oversubscription rate of 2.98 times. For the public portion, a total of 5,076 applications for 246,071,400 Issue Shares were received, which represents an oversubscription rate of 15.08 times.

Meanwhile, 2,155,000 Issue Shares made available for application by the Eligible Persons have also been fully subscribed.

The Placement Agent has also confirmed that 76,502,000 Issue Shares made available by way of private placement to Bumiputera investors approved by the MITI have been fully subscribed, 3,741,000 Issue Shares and 47,000,000 existing Shares made available by way of private placement to selected investors have been fully subscribed.

The notices of allotment will be posted to all successful applicants on 21 April 2026.

M & A Securities Sdn Bhd is the Principal Adviser, Sponsor, Underwriter and Placement Agent for this IPO.

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