PRESS RELEASE

24 JUNE 2026 **FOR IMMEDIATE RELEASE**

ECKEM HOLDINGS BERHAD

(REGISTRATION NO.: 202401003252 (1549102-W))
(INCORPORATED IN MALAYSIA)

INITIAL PUBLIC OFFERING ("IPO") IN CONJUNCTION WITH THE LISTING ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("BURSA SECURITIES") AT AN ISSUE/OFFER PRICE OF RM0.12 PER SHARE, PAYABLE IN FULL UPON APPLICATION

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The IPO involves the following:

(I) Public issue of 125,000,000 new ordinary shares in ECKEM Holdings Berhad ("**Issue Shares**") in the following manner:

- 31,250,000 Issue Shares made available for application by the Malaysian public;
- 31,250,000 Issue Shares made available for application by the eligible Directors and employees of the Group ("**Eligible Persons**");
- 15,625,000 Issue Shares by way of private placement to Bumiputera investors approved by the Ministry of Investment, Trade and Industry of Malaysia ("**MITI**"); and
- 46,875,000 Issue Shares by way of private placement to selected investors, and

(II) Offer for sale of 62,500,000 existing shares by way of private placement to Bumiputera investors approved by the MITI.

Tricor Investor & Issuing House Services Sdn Bhd wishes to announce that the 31,250,000 Issue Shares made available for application by the Malaysian public have been oversubscribed.

A total of 5,152 applications for 284,033,700 Issue Shares with a value of RM34,084,044.00 were received from the Malaysian public, which represents an overall oversubscription rate of 8.09 times. For the Bumiputera portion, a total of 1,645 applications for 81,874,300 Issue Shares were received, which represents an oversubscription rate of 4.24 times. For the public portion, a total of 3,507 applications for 202,159,400 Issue Shares were received, which represents an oversubscription rate of 11.94 times.

Meanwhile, 31,250,000 Issue Shares made available for application by the Eligible Persons have also been fully subscribed after applying the relevant clawback and reallocation provisions as set out in the Prospectus.

The Placement Agent has also confirmed that 15,625,000 Issue Shares and 62,500,000 existing shares made available by way of private placement to Bumiputera investors approved by the MITI have been fully placed out, and 46,875,000 Issue Shares made available by way of private placement to selected investors have been fully placed out.

The notices of allotment will be posted to all successful applicants on 01 July 2026.

M & A Securities Sdn Bhd is the Principal Adviser, Sponsor, Underwriter and Placement Agent for this IPO.