Tricor Investor & Issuing House Services Sdn Bhd
Registration number: 11324H / 197101000970

PRESS RELEASE

10 AUGUST 2026 **FOR IMMEDIATE RELEASE**

UNITED ASIAPAC ENERGY BERHAD

(Registration No: 202401042682 (1588527-T))
(Incorporated in Malaysia under the Companies Act 2016)

INITIAL PUBLIC OFFERING ("IPO") IN CONJUNCTION WITH THE LISTING OF UNITED ASIAPAC ENERGY BERHAD ("UNITED ASIAPAC ENERGY" OR "COMPANY") ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("BURSA SECURITIES") AT AN ISSUE PRICE OF RM0.35 PER SHARE, PAYABLE IN FULL UPON APPLICATION.

....

The IPO involves the following:

(I) Public issue of 139,220,000 new ordinary shares in United Asiapac Energy ("**Issue Shares**") in the following manner:

- 27,500,000 Issue Shares made available for application by the Malaysian public;
- 10,000,000 Issue Shares made available for application by the eligible Directors, employees and persons who have contributed to the success of United Asiapac Energy and subsidiary ("**Eligible Persons**"); and
- 101,720,000 Issue Shares made available by way of private placement to selected investors,

Tricor Investor & Issuing House Services Sdn Bhd wishes to announce that the 27,500,000 Issue Shares made available for application by the Malaysian public have been oversubscribed.

A total of 8,800 applications for 605,435,100 Issue Shares with a value of RM211,902,285.00 were received from the Malaysian public, which represents an overall oversubscription rate of 21.02 times. For the Bumiputera portion, a total of 5,277 applications for 392,549,300 Issue Shares were received, which represents an oversubscription rate of 27.55 times. For the public portion, a total of 3,523 applications for 212,885,800 Issue Shares were received, which represents an oversubscription rate of 14.48 times.

Meanwhile, 10,000,000 Issue Shares made available for application by the Eligible Persons have also been fully subscribed.

The Placement Agent has also confirmed that 101,720,000 Issue Shares made available by way of private placement to selected investors have been fully subscribed.

The notices of allotment will be posted to all successful applicants on 17 August 2026.

TA SECURITIES HOLDINGS BERHAD is the Principal Adviser, Sponsor, Underwriter and Placement Agent for this IPO.