Tricor Investor & Issuing House Services Sdn Bhd
Registration number: 11324H / 197101000970

PRESS RELEASE

28 AUGUST 2026 **FOR IMMEDIATE RELEASE**

GTA HOLDINGS BERHAD

(Registration No: 202401026144 (1571993-V))
(Incorporated in Malaysia under the Companies Act 2016)

PROPOSED INITIAL PUBLIC OFFERING ("IPO") OF 329,000,000 ORDINARY SHARES IN GTA HOLDINGS BERHAD ("GTA" OR "COMPANY") ("IPO SHARES") IN CONJUNCTION WITH THE LISTING OF AND QUOTATION FOR THE ENTIRE ENLARGED ISSUED ORDINARY SHARES IN GTA ("SHARES") ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("BURSA SECURITIES") AT AN IPO PRICE OF RM0.35 PER SHARE PAYABLE IN FULL UPON APPLICATION AND SUBJECT TO THE CLAWBACK AND REALLOCATION PROVISIONS AS SET OUT IN THIS PROSPECTUS.

The IPO involves the following:

(I) Public issue of 205,000,000 new ordinary shares in GTA ("**Issue Shares**") in the following manner:

- 64,567,400 Issue Shares made available for application by the Malaysian public;
- 12,913,500 Issue Shares made available for application by the eligible Directors and employees of GTA and its subsidiary ("**Eligible Persons**");
- 127,519,100 Issue Shares made available by way of private placement to institutional and selected investors,

(II) Offer for sale of 124,000,000 existing shares made available by way of private placement to institutional and selected investors

Tricor Investor & Issuing House Services Sdn Bhd wishes to announce that the 64,567,400 Issue Shares made available for application by the Malaysian public have been oversubscribed.

A total of 13,797 applications for 1,495,291,500 Issue Shares with a value of RM523,352,025.00 were received from the Malaysian public, which represents an overall oversubscription rate of 22.16 times. For the Bumiputera portion, a total of 8,450 applications for 972,948,700 Issue Shares were received, which represents an oversubscription rate of 29.14 times. For the public portion, a total of 5,347 applications for 522,342,800 Issue Shares were received, which represents an oversubscription rate of 15.18 times.

Meanwhile, 12,913,500 Issue Shares made available for application by the Eligible Persons have also been fully subscribed.

The Placement Agent has also confirmed that 127,519,100 Issue Shares and 124,000,000 existing Shares made available by way of private placement to institutional and selected investors have been fully subscribed.

The notices of allotment will be posted to all successful applicants on 7 September 2026.

HONG LEONG INVESTMENT BANK BERHAD is the Principal Adviser, Sponsor, Sole Underwriter and Sole Placement Agent for this IPO.