PRESS RELEASE

24 SEPTEMBER 2026 **FOR IMMEDIATE RELEASE**

SLGC BERHAD

(Registration No: 202401015379 (1561229-T))
(Incorporated in Malaysia)

INITIAL PUBLIC OFFERING ("IPO") IN CONJUNCTION WITH OUR LISTING ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("BURSA SECURITIES") AT AN ISSUE/OFFER PRICE OF RM0.28 PER SHARE, PAYABLE IN FULL UPON APPLICATION.

The IPO involves the following:

(I) Public issue of 105,000,000 new ordinary shares in SLGC ("**Issue Shares**") in the following manner:

- 28,000,000 Issue Shares made available for application by the Malaysian public;
- 2,000,000 Issue Shares made available for application by the eligible Directors and employees of the Group ("**Eligible Persons**");
- 70,000,000 Issue Shares made available by way of private placement to Bumiputera investors approved by the Ministry of Investment, Trade and Industry of Malaysia ("**MITI**"); and
- 5,000,000 Issue Shares made available by way of private placement to selected investors; and

(II) Offer for sale of 63,000,000 existing Shares **("Offer Shares")** made available by way of private placement to selected investors.

Vistra Investor & Issuing House Services Sdn Bhd (formerly known as Tricor Investor & Issuing House Services Sdn Bhd) wishes to announce that the 28,000,000 Issue Shares made available for application by the Malaysian public have been oversubscribed.

A total of 4,647 applications for 113,707,100 Issue Shares with a value of RM31,837,988.00 were received from the Malaysian public, which represents an overall oversubscription rate of 3.06 times. For the Bumiputera portion, a total of 1,962 applications for 31,308,000 Issue Shares were received, which represents an oversubscription rate of 1.24 times. For the public portion, a total of 2,685 applications for 82,399,100 Issue Shares were received, which represents an oversubscription rate of 4.89 times.

Meanwhile, 2,000,000 Issue Shares made available for application by the Eligible Persons have also been fully subscribed.

The Placement Agent has also confirmed that 70,000,000 Issue Shares made available by way of private placement to Bumiputera investors approved by the MITI have been fully placed out after applying the relevant clawback and reallocation provisions as set out in the Prospectus. The 5,000,000 Issue Shares and 63,000,000 Offer Shares made available by way of private to selected investors have also been fully placed out.

The notices of allotment will be posted to all successful applicants on 02 October 2026.

M & A SECURITIES SDN BHD is the Principal Adviser, Sponsor, Underwriter and Placement Agent for this IPO.