Vistra Investor & Issuing House Services Sdn Bhd
(Formerly known as Tricor Investor & Issuing House Services Sdn Bhd
Registration number: 11324H / 197101000970

PRESS RELEASE

04 NOVEMBER 2026 **FOR IMMEDIATE RELEASE**

KEB BERHAD

(Registration No: 202301039301 (1533221-H))
(Incorporated in Malaysia)

INITIAL PUBLIC OFFERING ("IPO") IN CONJUNCTION WITH OUR LISTING ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("BURSA SECURITIES") AT AN ISSUE/OFFER PRICE OF RM0.35 PER SHARE, PAYABLE IN FULL UPON APPLICATION.

The IPO involves the following:

(I) Public issue of 138,535,000 new ordinary shares in KEB ("**Issue Shares**") in the following manner:

- 44,120,000 Issue Shares made available for application by the Malaysian public;
- 22,060,000 Issue Shares made available for application by the eligible directors, employees and persons who have contributed to the success ("**Eligible Persons**");
- 22,060,000 Issue Shares made available by way of private placement to Bumiputera investors approved by the Ministry of Investment, Trade and Industry of Malaysia ("**MITI**"); and
- 50,295,000 Issue Shares made available by way of private placement to selected investors;

Vistra Investor & Issuing House Services Sdn Bhd (formerly known as Tricor Investor & Issuing House Services Sdn Bhd) wishes to announce that the 44,120,000 Issue Shares made available for application by the Malaysian public have been oversubscribed.

The Public Issue has been fully subscribed with a total of 2,126 applications for 44,472,900 Issue Shares with a value of RM15,565,515.00 received from the Malaysian public. For the Bumiputera portion, a total of 1,071 applications for 27,314,100 Issue Shares were received. For the public portion, a total of 1,055 applications for 17,158,800 Issue Shares were received, where the balance has been clawback and re-allocated to other Malaysian Pubic.

Meanwhile, 22,060,000 Issue Shares made available for application by the Eligible Persons have also been fully subscribed.

The Placement Agent has also confirmed that 22,060,000 Issue Shares made available by way of private placement to Bumiputera investors approved by the MITI have been fully placed out after applying the relevant clawback and reallocation provisions as set out in the Prospectus. The 50,295,000 Issue Shares made available by way of private to selected investors have also been fully placed out.

The notices of allotment will be posted to all successful applicants on 12 November 2026.

M & A SECURITIES SDN BHD is the Principal Adviser, Sponsor, Underwriter and Placement Agent for this IPO.

ECO ASIA CAPITAL ADVISORY SDN BHD is the Financial Adviser for this IPO.

+60 3 2783 9299
vistra.com

Unit 32-01, Level 32, Tower A, Vertical Business Suite,
Avenue 3, Bangsar South, No.8, Jalan Kerinchi,
59200 Kuala Lumpur, Malaysia
Email : is.enquiry@vistra.com